


**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
 (Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                           | L&T Infrastructure Fund | L&T Midcap Fund | L&T Tax Saver Fund | L&T Long Term Advantage Fund - I | L&T Equity Fund | L&T Large and MidCap Fund (Formerly Known as L&T India Special Situations Fund) | L&T Tax Advantage Fund | L&T Hybrid Equity Fund (Formerly Known as L&T India Prudence Fund) | L&T Dynamic Equity Fund |
|---------|-------------------------------------------------------------------------------------------------------|-------------------------|-----------------|--------------------|----------------------------------|-----------------|---------------------------------------------------------------------------------|------------------------|--------------------------------------------------------------------|-------------------------|
| 1.1     | Unit Capital at the beginning of the half-year period [₹ in Crores]                                   | 1,121.64                | 209.48          | 8.48               | 0.51                             | 453.65          | 302.59                                                                          | 786.48                 | 4,292.34                                                           | 233.17                  |
| 1.2     | Unit Capital at the end of the half-year period [₹ in Crores]                                         | 1,206.63                | 277.09          | -                  | 0.49                             | 456.10          | 333.93                                                                          | 840.56                 | 4,486.47                                                           | 249.12                  |
| 2       | Reserve & Surplus [₹ in Crores]                                                                       | 724.58                  | 2,817.99        | -                  | 1.57                             | 2,158.66        | 1,007.19                                                                        | 2,340.43               | 5,732.38                                                           | 295.21                  |
| 3.1     | Total Net Assets at the beginning of the half-year period [₹ in Crores]                               | 1,934.28                | 2,403.19        | 28.90              | 2.20                             | 2,588.96        | 1,265.62                                                                        | 3,016.32               | 9,820.37                                                           | 496.65                  |
| 3.2     | Total Net Assets at the end of the half-year period [₹ in Crores]                                     | 1,931.21                | 3,095.08        | -                  | 2.06                             | 2,614.76        | 1,341.12                                                                        | 3,180.99               | 10,218.85                                                          | 544.33                  |
| 4.1     | NAV at the beginning of the half-year period #                                                        |                         |                 |                    |                                  |                 |                                                                                 |                        |                                                                    |                         |
|         | Regular Growth [₹]                                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Growth [₹]                                                                             | 17.14                   | 138.99          | 37.03              | 50.38                            | 79.813          | 48.077                                                                          | 54.065                 | 25.573                                                             | 22.736                  |
|         | Regular Plan - Bonus [₹]                                                                              | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Dividend [₹]                                                                           | 17.14                   | 48.14           | 31.74              | 32.00                            | 31.830          | 29.259                                                                          | 23.410                 | 19.579                                                             | 17.723                  |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | 12.520                                                             | NA                      |
|         | Direct Plan - Growth [₹]                                                                              | 17.83                   | 144.96          | NA                 | NA                               | 82.696          | 49.913                                                                          | 55.969                 | 26.948                                                             | 23.976                  |
|         | Direct Plan - Bonus [₹]                                                                               | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Dividend [₹]                                                                            | 17.83                   | 50.57           | NA                 | NA                               | 35.575          | 31.379                                                                          | 28.152                 | 21.463                                                             | 18.864                  |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | 12.985                                                             | NA                      |
| 4.2     | NAV at the end of the half-year period ##                                                             |                         |                 |                    |                                  |                 |                                                                                 |                        |                                                                    |                         |
|         | Regular Growth [₹]                                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Growth [₹]                                                                             | 15.90                   | 129.45          | NA                 | 49.05                            | 78.864          | 46.029                                                                          | 52.975                 | 25.320                                                             | 23.305                  |
|         | Regular Plan - Bonus [₹]                                                                              | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Dividend [₹]                                                                           | 15.90                   | 41.20           | NA                 | 31.16                            | 31.451          | 26.657                                                                          | 22.939                 | 18.689                                                             | 17.391                  |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | 12.396                                                             | NA                      |
|         | Direct Plan - Growth [₹]                                                                              | 16.60                   | 135.60          | NA                 | NA                               | 82.016          | 47.978                                                                          | 55.036                 | 26.820                                                             | 24.702                  |
|         | Direct Plan - Bonus [₹]                                                                               | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Dividend [₹]                                                                            | 16.60                   | 43.67           | NA                 | NA                               | 35.282          | 29.031                                                                          | 27.683                 | 20.665                                                             | 18.658                  |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | 12.923                                                             | NA                      |
| 4.3     | Dividend (gross) paid per unit during the half-year period                                            |                         |                 |                    |                                  |                 |                                                                                 |                        |                                                                    |                         |
|         | Regular Plan - Dividend [₹]                                                                           | NA                      | 4.00000000      | NA                 | NA                               | NA              | 1.44000000                                                                      | NA                     | 0.72000000                                                         | 0.78000000              |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Dividend [₹]                                                                            | NA                      | 4.00000000      | NA                 | NA                               | NA              | 1.20000000                                                                      | NA                     | 0.72000000                                                         | 0.78000000              |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                      | NA              | NA                 | NA                               | NA              | NA                                                                              | NA                     | NA                                                                 | NA                      |
|         | <b>Income</b>                                                                                         |                         |                 |                    |                                  |                 |                                                                                 |                        |                                                                    |                         |
| 5.1     | Dividend [₹ in Crores]                                                                                | 14.18                   | 14.68           | 0.00               | 0.02                             | 19.63           | 9.36                                                                            | 23.66                  | 59.63                                                              | 2.42                    |
| 5.2     | Interest [₹ in Crores]                                                                                | 4.03                    | 7.88            | 0.01               | 0.00                             | 1.58            | 1.22                                                                            | 3.19                   | 108.32                                                             | 5.74                    |
| 5.3     | Profit/(Loss) on sale/redemption of investments (other than inter scheme transfer/sale) [₹ in Crores] | (21.22)                 | 38.77           | 15.32              | 0.06                             | 303.26          | 102.25                                                                          | 147.38                 | 312.64                                                             | 15.60                   |
| 5.4     | Profit/(Loss) on inter scheme transfer/ sale of investments [₹ in Crores]                             | -                       | -               | -                  | -                                | -               | -                                                                               | -                      | (0.43)                                                             | 0.03                    |
| 5.5     | Other income % [₹ in Crores]                                                                          | 1.04                    | 0.93            | -                  | -                                | 0.11            | 0.17                                                                            | 0.01                   | 2.58                                                               | 0.05                    |
| 5.6     | Total Income (5.1 to 5.5) [₹ in Crores]                                                               | (1.97)                  | 62.26           | 15.33              | 0.08                             | 324.58          | 113.00                                                                          | 174.24                 | 482.74                                                             | 23.84                   |
|         | <b>Expenses</b>                                                                                       |                         |                 |                    |                                  |                 |                                                                                 |                        |                                                                    |                         |
| 6.1     | Management Fees (excluding GST) [₹ in Crores]                                                         | 18.06                   | 25.06           | 0.08               | 0.02                             | 24.82           | 13.20                                                                           | 27.64                  | 91.52                                                              | 5.53                    |
| 6.2     | Trustee Fees [₹ in Crores]                                                                            | -                       | -               | 0.00               | -                                | -               | -                                                                               | -                      | -                                                                  | -                       |
| 6.3     | Total Recurring Expenses (including 6.1 and 6.2) [₹ in Crores]                                        | 23.66                   | 33.32           | 0.10               | 0.03                             | 31.24           | 17.07                                                                           | 36.26                  | 117.72                                                             | 7.09                    |
| 6.4     | Percentage of Management Fees to average daily net assets (annualised)                                | 1.77%                   | 1.72%           | 2.33%              | 1.71%                            | 1.81%           | 1.90%                                                                           | 1.69%                  | 1.72%                                                              | 2.17%                   |



**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
(Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                          | L&T Infrastructure Fund        | L&T Midcap Fund            | L&T Tax Saver Fund       | L&T Long Term Advantage Fund – I | L&T Equity Fund             | L&T Large and MidCap Fund (Formerly Known as L&T India Special Situations Fund) | L&T Tax Advantage Fund      | L&T Hybrid Equity Fund (Formerly Known as L&T India Prudence Fund) | L&T Dynamic Equity Fund    |
|---------|------------------------------------------------------------------------------------------------------|--------------------------------|----------------------------|--------------------------|----------------------------------|-----------------------------|---------------------------------------------------------------------------------|-----------------------------|--------------------------------------------------------------------|----------------------------|
| 6.5     | Total Recurring expenses as a percentage of average daily net assets (annualised) - Non Direct Plans | 2.45%                          | 2.42%                      | 2.77%                    | 2.81%                            | 2.32%                       | 2.49%                                                                           | 2.25%                       | 2.28%                                                              | 2.81%                      |
|         | Total Recurring expenses as a percentage of average daily net assets (annualised) - Direct Plans     | 1.62%                          | 1.56%                      | NA                       | NA                               | 1.58%                       | 1.70%                                                                           | 1.56%                       | 1.25%                                                              | 1.79%                      |
| 7.1     | Returns during the half-year [(+) / (-)] (absolute) *                                                |                                |                            |                          |                                  |                             |                                                                                 |                             |                                                                    |                            |
|         | Regular Growth                                                                                       | NA                             | NA                         | NA                       | NA                               | NA                          | NA                                                                              | NA                          | NA                                                                 | NA                         |
|         | Regular Plan - Growth                                                                                | -7.23%                         | -6.86%                     | NA                       | -2.64%                           | -1.19%                      | -4.26%                                                                          | -2.02%                      | -0.99%                                                             | 2.50%                      |
|         | Benchmark                                                                                            | -9.72%                         | -8.00%                     | NA                       | 5.29%                            | 3.04%                       | 5.29%                                                                           | 5.29%                       | 4.42%                                                              | 3.76%                      |
|         | Direct Plan - Growth Option                                                                          | -6.90%                         | -6.46%                     | NA                       | NA                               | -0.82%                      | -3.88%                                                                          | -1.67%                      | -0.48%                                                             | 3.03%                      |
|         | Benchmark (for Direct Plans)                                                                         | -9.72%                         | -8.00%                     | NA                       | NA                               | 3.04%                       | 5.29%                                                                           | 5.29%                       | 4.42%                                                              | 3.76%                      |
| 7.2     | Compounded Annualised yield                                                                          |                                |                            |                          |                                  |                             |                                                                                 |                             |                                                                    |                            |
|         | <b>(i) Last 1 year</b>                                                                               |                                |                            |                          |                                  |                             |                                                                                 |                             |                                                                    |                            |
|         | Regular Growth                                                                                       | NA                             | NA                         | NA                       | NA                               | NA                          | NA                                                                              | NA                          | NA                                                                 | NA                         |
|         | Regular Plan - Growth                                                                                | -3.06%                         | -4.28%                     | NA                       | -1.17%                           | 3.36%                       | -0.35%                                                                          | 1.02%                       | 1.13%                                                              | 6.64%                      |
|         | Direct Plan - Growth Option                                                                          | -2.24%                         | -3.43%                     | NA                       | NA                               | 4.13%                       | 0.47%                                                                           | 1.82%                       | 2.22%                                                              | 7.79%                      |
|         | Benchmark                                                                                            | -7.00%                         | -4.33%                     | NA                       | 9.57%                            | 7.43%                       | 9.57%                                                                           | 9.57%                       | 8.14%                                                              | 7.12%                      |
|         | <b>(ii) Last 3 years</b>                                                                             |                                |                            |                          |                                  |                             |                                                                                 |                             |                                                                    |                            |
|         | Regular Growth                                                                                       | NA                             | NA                         | NA                       | NA                               | NA                          | NA                                                                              | NA                          | NA                                                                 | NA                         |
|         | Regular Plan - Growth                                                                                | 15.07%                         | 13.56%                     | NA                       | 11.63%                           | 9.22%                       | 9.31%                                                                           | 12.17%                      | 8.86%                                                              | 5.00%                      |
|         | Direct Plan - Growth Option                                                                          | 16.03%                         | 14.53%                     | NA                       | NA                               | 10.02%                      | 10.16%                                                                          | 13.01%                      | 10.04%                                                             | 6.23%                      |
|         | Benchmark                                                                                            | 3.15%                          | 11.00%                     | NA                       | 12.85%                           | 12.64%                      | 12.85%                                                                          | 12.85%                      | 11.26%                                                             | 9.66%                      |
|         | <b>(iii) Last 5 years</b>                                                                            |                                |                            |                          |                                  |                             |                                                                                 |                             |                                                                    |                            |
|         | Regular Growth                                                                                       | NA                             | NA                         | NA                       | NA                               | NA                          | NA                                                                              | NA                          | NA                                                                 | NA                         |
|         | Regular Plan - Growth                                                                                | 25.40%                         | 27.65%                     | NA                       | 19.66%                           | 17.24%                      | 18.09%                                                                          | 18.83%                      | 17.70%                                                             | 15.23%                     |
|         | Direct Plan - Growth Option                                                                          | 26.39%                         | 28.72%                     | NA                       | NA                               | 18.06%                      | 18.97%                                                                          | 19.65%                      | 18.92%                                                             | 16.45%                     |
|         | Benchmark                                                                                            | 8.31%                          | 21.02%                     | NA                       | 16.76%                           | 17.04%                      | 16.76%                                                                          | 16.76%                      | 14.35%                                                             | 12.00%                     |
|         | <b>(iv) Since launch of the scheme</b>                                                               |                                |                            |                          |                                  |                             |                                                                                 |                             |                                                                    |                            |
|         | Regular Growth                                                                                       | NA                             | NA                         | NA                       | NA                               | NA                          | NA                                                                              | NA                          | NA                                                                 | NA                         |
|         | Benchmark                                                                                            | NA                             | NA                         | NA                       | NA                               | NA                          | NA                                                                              | NA                          | NA                                                                 | NA                         |
|         | Regular Plan - Growth                                                                                | 4.30%                          | 19.85%                     | NA                       | 18.20%                           | 16.69%                      | 13.15%                                                                          | 14.16%                      | 12.92%                                                             | 11.70%                     |
|         | Benchmark                                                                                            | -2.59%                         | 17.57%                     | NA                       | 13.34%                           | 14.48%                      | 12.33%                                                                          | 12.06%                      | 10.91%                                                             | 10.06%                     |
|         | Direct Plan - Growth Option                                                                          | 17.21%                         | 22.21%                     | NA                       | NA                               | 14.32%                      | 14.97%                                                                          | 15.84%                      | 15.82%                                                             | 13.35%                     |
|         | Benchmark (for Direct Plans)                                                                         | 3.73%                          | 14.17%                     | NA                       | NA                               | 13.25%                      | 13.34%                                                                          | 13.34%                      | 11.99%                                                             | 9.76%                      |
| 8       | Launch Date of the scheme (Date of Allotment)                                                        | 27-9-2007;<br>1-1-2013 (DP)    | 9-8-2004;<br>1-1-2013 (DP) | 18-11-2005;<br>N.A. (DP) | 27-3-2009;<br>N.A. (DP)          | 16-5-2005;<br>1-1-2013 (DP) | 22-5-2006;<br>1-1-2013 (DP)                                                     | 22-5-2006;<br>1-1-2013 (DP) | 7-2-2011;<br>1-1-2013 (DP)                                         | 7-2-2011;<br>1-1-2013 (DP) |
| 9       | Provision for Doubtful Income/Debts [₹ in Crores]                                                    | -                              | -                          | -                        | -                                | -                           | -                                                                               | -                           | -                                                                  | -                          |
| 10      | Payments to Associate/Group Companies [₹ in Crores]                                                  | 0.18                           | 0.13                       | -                        | -                                | 0.01                        | 0.03                                                                            | 0.01                        | 0.21                                                               | 0.22                       |
| 11      | Investments made in associate/group companies as on 30 September 2018 [₹ in Crores]                  | 153.76                         | 65.45                      | -                        | 0.07                             | 141.85                      | 83.53                                                                           | 95.79                       | 359.41                                                             | 6.54                       |
| 12      | Benchmark Indices                                                                                    | Nifty Infrastructure TRI Index | Nifty Midcap 100 TRI Index | Nifty 50 TRI Index       | S&P BSE 200 TRI Index            | S&P BSE 500 TRI Index       | S&P BSE 200 TRI Index                                                           | S&P BSE 200 TRI Index       | Composite !!!!!                                                    | Composite !!!!!            |

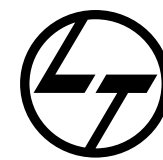
Please refer Page 10 for detailed notes on abbreviations, signs and symbols.



## Unaudited Half-yearly Financial Results for the period ended September 30, 2018

(Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                           | L&T India Value Fund | L&T India Large Cap Fund | L&T Ultra Short Term Fund | L&T Money Market Fund (Formerly Known as L&T Floating Rate Fund) | L&T Liquid Fund | L&T Triple Ace Bond Fund | L&T Credit Risk Fund (Formerly Known as L&T Income Opportunities Fund) | L&T Short Term Bond Fund (Formerly Known as L&T Short Term Opportunities Fund) | L&T Cash Fund |
|---------|-------------------------------------------------------------------------------------------------------|----------------------|--------------------------|---------------------------|------------------------------------------------------------------|-----------------|--------------------------|------------------------------------------------------------------------|--------------------------------------------------------------------------------|---------------|
| 1.1     | Unit Capital at the beginning of the half-year period [₹ in Crores]                                   | 2,146.96             | 164.76                   | 951.06                    | 475.77                                                           | 4,961.34        | 64.30                    | 1,906.57                                                               | 1,847.00                                                                       | 331.24        |
| 1.2     | Unit Capital at the end of the half-year period [₹ in Crores]                                         | 2,344.06             | 179.90                   | 752.78                    | 787.11                                                           | 6,897.63        | 100.40                   | 1,968.10                                                               | 1,516.80                                                                       | 344.18        |
| 2       | Reserve & Surplus [₹ in Crores]                                                                       | 5,398.60             | 238.00                   | 900.30                    | 538.07                                                           | 8,636.26        | 232.80                   | 1,946.16                                                               | 1,072.56                                                                       | 95.40         |
| 3.1     | Total Net Assets at the beginning of the half-year period [₹ in Crores]                               | 7,346.87             | 369.60                   | 1,992.97                  | 736.83                                                           | 10,159.84       | 228.34                   | 3,726.33                                                               | 2,981.98                                                                       | 409.47        |
| 3.2     | Total Net Assets at the end of the half-year period [₹ in Crores]                                     | 7,742.66             | 417.90                   | 1,653.08                  | 1,325.18                                                         | 15,533.89       | 333.20                   | 3,914.26                                                               | 2,589.36                                                                       | 439.58        |
| 4.1     | NAV at the beginning of the half-year period #                                                        |                      |                          |                           |                                                                  |                 |                          |                                                                        |                                                                                |               |
|         | Regular Growth [₹]                                                                                    | NA                   | NA                       | 27.2826                   | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Growth [₹]                                                                             | 35.953               | 24.986                   | 28.3517                   | 17.1806                                                          | 2,374.4347      | 43.3811                  | 19.8932                                                                | 16.6063                                                                        | 1,346.7572    |
|         | Regular Plan - Bonus [₹]                                                                              | NA                   | NA                       | 15.4646                   | NA                                                               | NA              | 16.4783                  | 19.5769                                                                | 16.6063                                                                        | NA            |
|         | Regular Plan - Dividend [₹]                                                                           | 27.022               | 16.730                   | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                   | NA                       | 10.2568                   | 10.8591                                                          | 1,011.7794      | NA                       | NA                                                                     | NA                                                                             | 1,023.3000    |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                   | NA                       | 10.9395                   | 13.0952                                                          | 1,002.4726      | NA                       | NA                                                                     | NA                                                                             | 1,000.7344    |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                   | NA                       | 12.7473                   | 11.4130                                                          | NA              | NA                       | 10.8854                                                                | 10.7803                                                                        | 1,023.1941    |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                   | NA                       | NA                        | NA                                                               | NA              | 10.9281                  | NA                                                                     | 10.6391                                                                        | NA            |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                   | NA                       | 21.4367                   | NA                                                               | NA              | 15.1264                  | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                   | NA                       | NA                        | NA                                                               | NA              | 10.5601                  | 11.2417                                                                | 11.9397                                                                        | NA            |
|         | Direct Plan - Growth [₹]                                                                              | 37.421               | 25.910                   | 28.8168                   | 17.4936                                                          | 2,381.4758      | 45.1176                  | 20.3681                                                                | 16.9954                                                                        | 1,391.4120    |
|         | Direct Plan - Bonus [₹]                                                                               | NA                   | NA                       | 15.7185                   | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Dividend [₹]                                                                            | 29.668               | 17.859                   | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                   | NA                       | 10.4390                   | 10.8591                                                          | 1,012.8887      | NA                       | NA                                                                     | NA                                                                             | 1,023.3000    |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                   | NA                       | 11.1009                   | 13.1315                                                          | 1,001.2613      | NA                       | NA                                                                     | NA                                                                             | 1,002.1725    |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                   | NA                       | 12.8916                   | 11.6878                                                          | NA              | NA                       | 11.1295                                                                | 11.0610                                                                        | 1,056.2153    |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                   | NA                       | NA                        | NA                                                               | NA              | 11.1290                  | NA                                                                     | 11.0451                                                                        | NA            |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                   | NA                       | NA                        | NA                                                               | NA              | 17.3859                  | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                   | NA                       | NA                        | NA                                                               | NA              | NA                       | 11.4245                                                                | 12.0899                                                                        | NA            |
| 4.2     | NAV at the end of the half-year period ##                                                             |                      |                          |                           |                                                                  |                 |                          |                                                                        |                                                                                |               |
|         | Regular Growth [₹]                                                                                    | NA                   | NA                       | 28.1558                   | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Growth [₹]                                                                             | 34.644               | 25.513                   | 29.2592                   | 17.7324                                                          | ₹ 2461.9866     | 43.3864                  | 20.2132                                                                | 16.9399                                                                        | ₹ 1383.2346   |
|         | Regular Plan - Bonus [₹]                                                                              | NA                   | NA                       | 15.9595                   | NA                                                               | NA              | 16.4803                  | 19.8891                                                                | 16.9399                                                                        | NA            |
|         | Regular Plan - Dividend [₹]                                                                           | 24.337               | 17.082                   | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                   | NA                       | 10.2568                   | 10.8591                                                          | ₹ 1011.7794     | NA                       | NA                                                                     | NA                                                                             | ₹ 1023.3000   |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                   | NA                       | 10.9892                   | 13.1515                                                          | ₹ 1002.8262     | NA                       | NA                                                                     | NA                                                                             | ₹ 1000.8554   |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                   | NA                       | 12.7294                   | 11.4141                                                          | NA              | NA                       | 10.6772                                                                | 10.6430                                                                        | ₹ 1020.6996   |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                   | NA                       | NA                        | NA                                                               | NA              | 10.5284                  | NA                                                                     | 10.5508                                                                        | NA            |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                   | NA                       | 22.1229                   | NA                                                               | NA              | 14.7283                  | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                   | NA                       | NA                        | NA                                                               | NA              | 10.5614                  | 11.4226                                                                | 12.1795                                                                        | NA            |
|         | Direct Plan - Growth [₹]                                                                              | 36.209               | 26.565                   | 29.7923                   | 18.1035                                                          | ₹ 2470.0298     | 45.1848                  | 20.7537                                                                | 17.3833                                                                        | ₹ 1435.0985   |
|         | Direct Plan - Bonus [₹]                                                                               | NA                   | NA                       | 16.2593                   | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Dividend [₹]                                                                            | 27.342               | 18.310                   | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                   | NA                       | 10.4390                   | 10.8591                                                          | ₹ 1012.8887     | NA                       | NA                                                                     | NA                                                                             | ₹ 1023.3000   |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                   | NA                       | 11.1545                   | 13.1949                                                          | ₹ 1001.6497     | NA                       | NA                                                                     | NA                                                                             | ₹ 1002.3844   |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                   | NA                       | 12.9016                   | 11.7296                                                          | NA              | NA                       | 10.9563                                                                | 10.9592                                                                        | ₹ 1058.9750   |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                   | NA                       | NA                        | NA                                                               | NA              | 10.7443                  | NA                                                                     | 10.9948                                                                        | NA            |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                   | NA                       | NA                        | NA                                                               | NA              | 17.0119                  | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                   | NA                       | NA                        | NA                                                               | NA              | NA                       | 11.6408                                                                | 12.4817                                                                        | NA            |
| 4.3     | Dividend (gross) paid per unit during the half-year period                                            |                      |                          |                           |                                                                  |                 |                          |                                                                        |                                                                                |               |
|         | Regular Plan - Dividend [₹]                                                                           | 1.75000000           | NA                       | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                   | NA                       | 0.32313571                | 0.34318408                                                       | 36.63814341     | NA                       | NA                                                                     | NA                                                                             | 27.34038517   |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                   | NA                       | 0.29568258                | 0.35833471                                                       | 35.91509057     | NA                       | NA                                                                     | NA                                                                             | 26.58490228   |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                   | NA                       | 0.42000000                | 0.36000000                                                       | NA              | NA                       | 0.38000000                                                             | 0.35000000                                                                     | 30.00000000   |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                   | NA                       | NA                        | NA                                                               | NA              | 0.40000000               | NA                                                                     | 0.30000000                                                                     | NA            |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                   | NA                       | NA                        | NA                                                               | NA              | 0.40000000               | NA                                                                     | NA                                                                             | NA            |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                   | NA                       | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Dividend [₹]                                                                            | 1.40000000           | NA                       | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                   | NA                       | 0.34760727                | 0.37221908                                                       | 36.98862507     | NA                       | NA                                                                     | NA                                                                             | 31.62827430   |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                   | NA                       | 0.31664714                | 0.38765912                                                       | 36.15542523     | NA                       | NA                                                                     | NA                                                                             | 30.75151121   |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                   | NA                       | 0.42000000                | 0.36000000                                                       | NA              | NA                       | 0.38000000                                                             | 0.35000000                                                                     | 30.00000000   |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                   | NA                       | NA                        | NA                                                               | NA              | 0.40000000               | NA                                                                     | 0.30000000                                                                     | NA            |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                   | NA                       | NA                        | NA                                                               | NA              | 0.40000000               | NA                                                                     | NA                                                                             | NA            |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                   | NA                       | NA                        | NA                                                               | NA              | NA                       | NA                                                                     | NA                                                                             | NA            |
|         | <b>Income</b>                                                                                         |                      |                          |                           |                                                                  |                 |                          |                                                                        |                                                                                |               |
| 5.1     | Dividend [₹ in Crores]                                                                                | 53.58                | 2.59                     | -                         | -                                                                | -               | -                        | -                                                                      | -                                                                              | -             |
| 5.2     | Interest [₹ in Crores]                                                                                | 11.95                | 0.36                     | 78.99                     | 38.08                                                            | 620.99          | 8.63                     | 163.53                                                                 | 109.98                                                                         | 13.39         |
| 5.3     | Profit/(Loss) on sale/redemption of investments (other than inter scheme transfer/sale) [₹ in Crores] | 49.16                | 14.06                    | (0.39)                    | (0.12)                                                           | 0.20            | (5.37)                   | (7.08)                                                                 | (27.22)                                                                        | 0.01          |
| 5.4     | Profit/(Loss) on inter scheme transfer/ sale of investments [₹ in Crores]                             | -                    | -                        | (2.37)                    | (1.03)                                                           | 0.70            | (0.93)                   | 7.05                                                                   | (2.98)                                                                         | (0.03)        |
| 5.5     | Other income % [₹ in Crores]                                                                          | 1.68                 | 0.04                     | 0.00                      | 0.00                                                             | 0.05            | 0.00                     | 0.27                                                                   | 0.00                                                                           | 0.00          |
| 5.6     | Total Income (5.1 to 5.5) [₹ in Crores]                                                               | 116.37               | 17.05                    | 76.23                     | 36.93                                                            | 621.94          | 2.33                     | 163.77                                                                 | 79.78                                                                          | 13.37         |
|         | <b>Expenses</b>                                                                                       |                      |                          |                           |                                                                  |                 |                          |                                                                        |                                                                                |               |
| 6.1     | Management Fees (excluding GST) [₹ in Crores]                                                         | 68.06                | 4.43                     | 2.88                      | 2.19                                                             | 4.61            | 0.32                     | 28.33                                                                  | 3.98                                                                           | 1.39          |
| 6.2     | Trustee Fees [₹ in Crores]                                                                            | -                    | -                        | -                         | -                                                                | -               | -                        | -                                                                      | -                                                                              | -             |
| 6.3     | Total Recurring Expenses (including 6.1 and 6.2) [₹ in Crores]                                        | 88.96                | 5.80                     | 4.10                      | 2.90                                                             | 9.69            | 0.53                     | 35.02                                                                  | 6.05                                                                           | 1.91          |


**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
 (Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                          | L&T India Value Fund       | L&T India Large Cap Fund     | L&T Ultra Short Term Fund     | L&T Money Market Fund (Formerly Known as L&T Floating Rate Fund) | L&T Liquid Fund                 | L&T Triple Ace Bond Fund         | L&T Credit Risk Fund (Formerly Known as L&T Income Opportunities Fund) | L&T Short Term Bond Fund (Formerly Known as L&T Short Term Opportunities Fund) | L&T Cash Fund                    |
|---------|------------------------------------------------------------------------------------------------------|----------------------------|------------------------------|-------------------------------|------------------------------------------------------------------|---------------------------------|----------------------------------|------------------------------------------------------------------------|--------------------------------------------------------------------------------|----------------------------------|
| 6.4     | Percentage of Management Fees to average daily net assets (annualised)                               | 1.70%                      | 2.17%                        | 0.27%                         | 0.44%                                                            | 0.05%                           | 0.27%                            | 1.47%                                                                  | 0.27%                                                                          | 0.64%                            |
| 6.5     | Total Recurring expenses as a percentage of average daily net assets (annualised) - Non Direct Plans | 2.32%                      | 2.91%                        | 0.58%                         | 0.80%                                                            | 0.15%                           | 0.64%                            | 1.89%                                                                  | 0.81%                                                                          | 0.92%                            |
|         | Total Recurring expenses as a percentage of average daily net assets (annualised) - Direct Plans     | 1.50%                      | 2.08%                        | 0.22%                         | 0.27%                                                            | 0.09%                           | 0.36%                            | 1.33%                                                                  | 0.28%                                                                          | 0.10%                            |
| 7.1     | Returns during the half-year [(+) / (-)] (absolute) *                                                |                            |                              |                               |                                                                  |                                 |                                  |                                                                        |                                                                                |                                  |
|         | Regular Growth                                                                                       | NA                         | NA                           | 3.20%                         | NA                                                               | NA                              | NA                               | NA                                                                     | NA                                                                             | NA                               |
|         | Regular Plan - Growth                                                                                | -3.64%                     | 2.11%                        | 3.20%                         | 3.21%                                                            | 3.69%                           | 0.01%                            | 1.61%                                                                  | 2.01%                                                                          | 2.71%                            |
|         | Benchmark                                                                                            | 5.29%                      | 6.93%                        | 3.66%                         | 3.66%                                                            | 3.66%                           | -0.09%                           | 1.90%                                                                  | 1.90%                                                                          | 3.66%                            |
|         | Direct Plan - Growth Option                                                                          | -3.24%                     | 2.53%                        | 3.39%                         | 3.49%                                                            | 3.72%                           | 0.15%                            | 1.89%                                                                  | 2.28%                                                                          | 3.14%                            |
|         | Benchmark (for Direct Plans)                                                                         | 5.29%                      | 6.93%                        | 3.66%                         | 3.66%                                                            | 3.66%                           | -0.09%                           | 1.90%                                                                  | 1.90%                                                                          | 3.66%                            |
| 7.2     | Compounded Annualised yield                                                                          |                            |                              |                               |                                                                  |                                 |                                  |                                                                        |                                                                                |                                  |
|         | <b>(i) Last 1 year</b>                                                                               |                            |                              |                               |                                                                  |                                 |                                  |                                                                        |                                                                                |                                  |
|         | Regular Growth                                                                                       | NA                         | NA                           | 6.50%                         | NA                                                               | NA                              | NA                               | NA                                                                     | NA                                                                             | NA                               |
|         | Regular Plan - Growth                                                                                | -1.15%                     | 4.87%                        | 6.50%                         | 6.79%                                                            | 7.15%                           | 1.67%                            | 4.23%                                                                  | 4.51%                                                                          | 5.46%                            |
|         | Direct Plan - Growth Option                                                                          | -0.31%                     | 5.73%                        | 6.87%                         | 7.34%                                                            | 7.21%                           | 1.94%                            | 4.83%                                                                  | 5.05%                                                                          | 6.32%                            |
|         | Benchmark                                                                                            | 9.57%                      | 10.97%                       | 7.21%                         | 7.21%                                                            | 7.21%                           | 0.57%                            | 4.27%                                                                  | 4.27%                                                                          | 7.21%                            |
|         | <b>(ii) Last 3 years</b>                                                                             |                            |                              |                               |                                                                  |                                 |                                  |                                                                        |                                                                                |                                  |
|         | Regular Growth                                                                                       | NA                         | NA                           | 7.40%                         | NA                                                               | NA                              | NA                               | NA                                                                     | NA                                                                             | NA                               |
|         | Regular Plan - Growth                                                                                | 11.91%                     | 8.03%                        | 7.40%                         | 7.94%                                                            | 7.25%                           | 4.90%                            | 7.50%                                                                  | 6.62%                                                                          | 5.87%                            |
|         | Direct Plan - Growth Option                                                                          | 12.85%                     | 8.86%                        | 7.78%                         | 8.49%                                                            | 7.31%                           | 5.67%                            | 8.13%                                                                  | 7.17%                                                                          | 6.73%                            |
|         | Benchmark                                                                                            | 12.85%                     | 12.84%                       | 7.19%                         | 7.19%                                                            | 7.19%                           | 6.57%                            | 7.03%                                                                  | 7.03%                                                                          | 7.19%                            |
|         | <b>(iii) Last 5 years</b>                                                                            |                            |                              |                               |                                                                  |                                 |                                  |                                                                        |                                                                                |                                  |
|         | Regular Growth                                                                                       | NA                         | NA                           | 8.09%                         | NA                                                               | NA                              | NA                               | NA                                                                     | NA                                                                             | NA                               |
|         | Regular Plan - Growth                                                                                | 24.74%                     | 15.13%                       | 7.97%                         | 8.22%                                                            | 7.94%                           | 6.72%                            | 8.80%                                                                  | 7.88%                                                                          | 6.74%                            |
|         | Direct Plan - Growth Option                                                                          | 25.73%                     | 15.95%                       | 8.46%                         | 8.65%                                                            | 8.01%                           | 7.52%                            | 9.33%                                                                  | 8.43%                                                                          | 7.53%                            |
|         | Benchmark                                                                                            | 16.76%                     | 15.83%                       | 7.92%                         | 7.92%                                                            | 7.92%                           | 8.74%                            | 8.21%                                                                  | 8.21%                                                                          | 7.92%                            |
|         | <b>(iv) Since launch of the scheme</b>                                                               |                            |                              |                               |                                                                  |                                 |                                  |                                                                        |                                                                                |                                  |
|         | Regular Growth                                                                                       | NA                         | NA                           | 8.10%                         | NA                                                               | NA                              | NA                               | NA                                                                     | NA                                                                             | NA                               |
|         | Benchmark                                                                                            | NA                         | NA                           | \$ NA                         | NA                                                               | \$ NA                           | NA                               | NA                                                                     | NA                                                                             | NA                               |
|         | Regular Plan - Growth                                                                                | 15.30%                     | 8.94%                        | 7.43%                         | 7.73%                                                            | 7.80%                           | 7.06%                            | 8.15%                                                                  | 8.11%                                                                          | 7.30%                            |
|         | Benchmark                                                                                            | 10.39%                     | 8.06%                        | 6.87%                         | 7.34%                                                            | 7.52%                           | \$ NA                            | 7.77%                                                                  | 8.28%                                                                          | 7.54%                            |
|         | Direct Plan - Growth Option                                                                          | 20.72%                     | 13.29%                       | 8.57%                         | 8.67%                                                            | 8.13%                           | 6.98%                            | 8.68%                                                                  | 8.28%                                                                          | 7.69%                            |
|         | Benchmark (for Direct Plans)                                                                         | 13.34%                     | 12.89%                       | 8.03%                         | 8.03%                                                            | 8.03%                           | 7.77%                            | 8.13%                                                                  | 8.13%                                                                          | 8.03%                            |
| 8       | Launch Date of the scheme (Date of Allotment)                                                        | 8-1-2010;<br>1-1-2013 (DP) | 23-10-2007;<br>1-1-2013 (DP) | 10-4-2003; ^<br>1-1-2013 (DP) | 10-8-2005;<br>1-1-2013 (DP)                                      | 3-10-2006; ^<br>31-12-2012 (DP) | 31-3-1997;<br>1-1-2013 (DP)      | 8-10-2009; ^<br>1-1-2013 (DP)                                          | 27-12-2011;<br>1-1-2013 (DP)                                                   | 27-11-2006; ^<br>31-12-2012 (DP) |
| 9       | Provision for Doubtful Income/Debts [₹ in Crores]                                                    | -                          | -                            | -                             | -                                                                | -                               | -                                | -                                                                      | -                                                                              | -                                |
| 10      | Payments to Associate/Group Companies [₹ in Crores]                                                  | 0.56                       | 0.00                         | 0.25                          | 0.15                                                             | 0.20                            | 0.00                             | 1.10                                                                   | 0.60                                                                           | 0.00                             |
| 11      | Investments made in associate/group companies as on 30 September 2018 [₹ in Crores]                  | 280.40                     | 16.30                        | -                             | -                                                                | -                               | -                                | 53.97                                                                  | -                                                                              | -                                |
| 12      | Benchmark Indices                                                                                    | S&P BSE 200 TRI Index      | S&P BSE 100 TRI Index        | CRISIL Liquid Fund Index      | CRISIL Liquid Fund Index                                         | CRISIL Liquid Fund Index        | CRISIL Composite Bond Fund Index | CRISIL Short Term Bond Fund Index                                      | CRISIL Short Term Bond Fund Index                                              | Crilil Liquid Fund Index         |

Please refer Page 10 for detailed notes on abbreviations, signs and symbols.



**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
(Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                           | L&T Flexi Bond Fund | L&T Banking and PSU Debt Fund | L&T Gilt Fund | L&T Conservative Hybrid Fund (Formerly Known as L&T Monthly Income Plan) | L&T Equity Savings Fund | L&T Low Duration Fund (Formerly Known as L&T Short Term Income Fund) | L&T FMP - VII (August 1095D A)** | L&T FMP Series X - Plan M (1520 days) ** | L&T FMP Series X - Plan Q (1511 days) ** |
|---------|-------------------------------------------------------------------------------------------------------|---------------------|-------------------------------|---------------|--------------------------------------------------------------------------|-------------------------|----------------------------------------------------------------------|----------------------------------|------------------------------------------|------------------------------------------|
| 1.1     | Unit Capital at the beginning of the half-year period [₹ in Crores]                                   | 40.24               | 165.90                        | 38.72         | 28.30                                                                    | 134.67                  | 724.62                                                               | 186.43                           | 3.41                                     | 11.52                                    |
| 1.2     | Unit Capital at the end of the half-year period [₹ in Crores]                                         | 35.35               | 115.32                        | 32.31         | 24.87                                                                    | 147.77                  | 770.43                                                               | -                                | -                                        | -                                        |
| 2       | Reserve & Surplus [₹ in Crores]                                                                       | 30.47               | 68.18                         | 98.71         | 19.46                                                                    | 82.02                   | 620.36                                                               | -                                | -                                        | -                                        |
| 3.1     | Total Net Assets at the beginning of the half-year period [₹ in Crores]                               | 74.41               | 258.38                        | 157.87        | 50.18                                                                    | 213.43                  | 1,310.18                                                             | 279.78                           | 4.70                                     | 15.88                                    |
| 3.2     | Total Net Assets at the end of the half-year period [₹ in Crores]                                     | 65.82               | 183.50                        | 131.02        | 44.33                                                                    | 229.79                  | 1,390.79                                                             | -                                | -                                        | -                                        |
| 4.1     | NAV at the beginning of the half-year period #                                                        |                     |                               |               |                                                                          |                         |                                                                      |                                  |                                          |                                          |
|         | Regular Growth [₹]                                                                                    | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Growth [₹]                                                                             | 18.6847             | 15.3806                       | 43.1634       | 32.7561                                                                  | 17.119                  | 18.6675                                                              | 15.0740                          | 13.7738                                  | 13.7688                                  |
|         | Regular Plan - Bonus [₹]                                                                              | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Dividend [₹]                                                                           | 10.9526             | NA                            | NA            | NA                                                                       | NA                      | 10.7432                                                              | 12.3273                          | NA                                       | NA                                       |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                  | 10.4973                       | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                  | 10.4756                       | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                  | 10.5247                       | NA            | 10.7493                                                                  | 12.092                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                  | NA                            | 12.0497       | 11.3033                                                                  | 11.962                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Annual Dividend [₹]                                                                    | 10.5986             | NA                            | NA            | NA                                                                       | NA                      | 10.7370                                                              | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Growth [₹]                                                                              | 19.2906             | 15.7463                       | 45.2867       | 33.9750                                                                  | 17.809                  | 18.9608                                                              | 15.2927                          | 14.0229                                  | 13.8738                                  |
|         | Direct Plan - Bonus [₹]                                                                               | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Dividend [₹]                                                                            | 12.2005             | NA                            | NA            | NA                                                                       | NA                      | 11.0511                                                              | NA                               | 12.5569                                  | NA                                       |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                  | 10.4973                       | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                  | 10.5010                       | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                  | 10.7577                       | NA            | 11.3003                                                                  | 12.408                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                  | NA                            | 12.7179       | 11.6532                                                                  | 12.665                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Annual Dividend [₹]                                                                     | 10.6887             | NA                            | NA            | NA                                                                       | NA                      | 10.7824                                                              | NA                               | NA                                       | NA                                       |
| 4.2     | NAV at the end of the half-year period ##                                                             |                     |                               |               |                                                                          |                         |                                                                      |                                  |                                          |                                          |
|         | Regular Growth [₹]                                                                                    | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Growth [₹]                                                                             | 18.7695             | 15.7184                       | 43.1650       | 32.9201                                                                  | 17.098                  | 19.1392                                                              | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Bonus [₹]                                                                              | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Dividend [₹]                                                                           | 10.6395             | NA                            | NA            | NA                                                                       | NA                      | 10.6502                                                              | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                  | 10.5683                       | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                  | 10.4619                       | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                  | 10.4620                       | NA            | 10.4842                                                                  | 11.603                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                  | NA                            | 11.6484       | 10.9592                                                                  | 11.549                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Annual Dividend [₹]                                                                    | 10.6467             | NA                            | NA            | NA                                                                       | NA                      | 11.0083                                                              | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Growth [₹]                                                                              | 19.4648             | 16.1297                       | 45.6119       | 34.2687                                                                  | 17.843                  | 19.4862                                                              | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Bonus [₹]                                                                               | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Dividend [₹]                                                                            | 12.0683             | NA                            | NA            | NA                                                                       | NA                      | 10.9926                                                              | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                  | 10.4950                       | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                  | 10.7137                       | NA            | 11.0789                                                                  | 12.077                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                  | NA                            | 12.4067       | 11.3529                                                                  | 12.290                  | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Annual Dividend [₹]                                                                     | 10.7852             | NA                            | NA            | NA                                                                       | NA                      | 11.0812                                                              | NA                               | NA                                       | NA                                       |
| 4.3     | Dividend (gross) paid per unit during the half-year period                                            |                     |                               |               |                                                                          |                         |                                                                      |                                  |                                          |                                          |
|         | Regular Plan - Dividend [₹]                                                                           | 0.36000000          | NA                            | NA            | NA                                                                       | NA                      | 0.36000000                                                           | 2.62303264                       | NA                                       | NA                                       |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                  | 0.15817002                    | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                  | 0.24054739                    | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                  | 0.29000000                    | NA            | 0.32000000                                                               | 0.48000000              | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                  | NA                            | 0.40000000    | 0.40000000                                                               | 0.40000000              | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Dividend [₹]                                                                            | 0.24000000          | NA                            | NA            | NA                                                                       | NA                      | 0.36000000                                                           | NA                               | 2.63490266                               | NA                                       |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                  | 0.17152116                    | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                  | 0.25802487                    | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                  | 0.30000000                    | NA            | 0.32000000                                                               | 0.36000000              | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                  | NA                            | 0.40000000    | 0.40000000                                                               | 0.40000000              | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                  | NA                            | NA            | NA                                                                       | NA                      | NA                                                                   | NA                               | NA                                       | NA                                       |
|         | <b>Income</b>                                                                                         |                     |                               |               |                                                                          |                         |                                                                      |                                  |                                          |                                          |
| 5.1     | Dividend [₹ in Crores]                                                                                | -                   | -                             | -             | 0.06                                                                     | 1.29                    | -                                                                    | -                                | -                                        | -                                        |
| 5.2     | Interest [₹ in Crores]                                                                                | 2.35                | 7.73                          | 4.85          | 1.47                                                                     | 2.68                    | 56.23                                                                | 8.67                             | 0.03                                     | 0.10                                     |
| 5.3     | Profit/(Loss) on sale/redemption of investments (other than inter scheme transfer/sale) [₹ in Crores] | (0.17)              | (0.36)                        | (1.74)        | 0.34                                                                     | 4.02                    | (2.11)                                                               | 1.22                             | (0.01)                                   | (0.06)                                   |
| 5.4     | Profit/(Loss) on inter scheme transfer/ sale of investments [₹ in Crores]                             | (0.01)              | (3.92)                        | -             | -                                                                        | -                       | (2.37)                                                               | -                                | -                                        | -                                        |
| 5.5     | Other income % [₹ in Crores]                                                                          | 0.00                | -                             | -             | 0.03                                                                     | 0.12                    | 0.31                                                                 | -                                | -                                        | -                                        |
| 5.6     | Total Income (5.1 to 5.5) [₹ in Crores]                                                               | 2.17                | 3.45                          | 3.11          | 1.90                                                                     | 8.11                    | 52.06                                                                | 9.89                             | 0.02                                     | 0.04                                     |
|         | <b>Expenses</b>                                                                                       |                     |                               |               |                                                                          |                         |                                                                      |                                  |                                          |                                          |
| 6.1     | Management Fees (excluding GST) [₹ in Crores]                                                         | 0.35                | 0.06                          | 0.76          | 0.43                                                                     | 1.49                    | 4.68                                                                 | 1.10                             | 0.00                                     | 0.00                                     |
| 6.2     | Trustee Fees [₹ in Crores]                                                                            | -                   | -                             | -             | -                                                                        | -                       | -                                                                    | 0.00                             | 0.00                                     | 0.00                                     |
| 6.3     | Total Recurring Expenses (including 6.1 and 6.2) [₹ in Crores]                                        | 0.50                | 0.21                          | 1.05          | 0.63                                                                     | 2.07                    | 6.26                                                                 | 1.34                             | 0.00                                     | 0.00                                     |
| 6.4     | Percentage of Management Fees to average daily net assets (annualised)                                | 1.01%               | 0.06%                         | 1.04%         | 1.79%                                                                    | 1.26%                   | 0.67%                                                                | 1.08%                            | 0.16%                                    | 0.16%                                    |


**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
 (Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                          | L&T Flexi Bond Fund              | L&T Banking and PSU Debt Fund     | L&T Gilt Fund               | L&T Conservative Hybrid Fund (Formerly Known as L&T Monthly Income Plan) | L&T Equity Savings Fund      | L&T Low Duration Fund (Formerly Known as L&T Short Term Income Fund) | L&T FMP - VII (August 1095D A)**  | L&T FMP Series X - Plan M (1520 days) ** | L&T FMP Series X - Plan Q (1511 days) ** |
|---------|------------------------------------------------------------------------------------------------------|----------------------------------|-----------------------------------|-----------------------------|--------------------------------------------------------------------------|------------------------------|----------------------------------------------------------------------|-----------------------------------|------------------------------------------|------------------------------------------|
| 6.5     | Total Recurring expenses as a percentage of average daily net assets (annualised) - Non Direct Plans | 1.71%                            | 0.57%                             | 1.96%                       | 2.66%                                                                    | 1.77%                        | 1.04%                                                                | 1.35%                             | 0.23%                                    | 0.23%                                    |
|         | Total Recurring expenses as a percentage of average daily net assets (annualised) - Direct Plans     | 0.82%                            | 0.11%                             | 0.55%                       | 1.96%                                                                    | 1.14%                        | 0.57%                                                                | 0.94%                             | 0.05%                                    | 0.05%                                    |
| 7.1     | Returns during the half-year [(+) / (-)] (absolute) *                                                |                                  |                                   |                             |                                                                          |                              |                                                                      |                                   |                                          |                                          |
|         | Regular Growth                                                                                       | NA                               | NA                                | NA                          | NA                                                                       | NA                           | NA                                                                   | NA                                | NA                                       | NA                                       |
|         | Regular Plan - Growth                                                                                | 0.45%                            | 2.20%                             | 0.00%                       | 0.50%                                                                    | -0.12%                       | 2.53%                                                                | NA                                | NA                                       | NA                                       |
|         | Benchmark                                                                                            | -0.09%                           | 1.90%                             | 0.88%                       | 0.82%                                                                    | 3.11%                        | 1.90%                                                                | NA                                | NA                                       | NA                                       |
|         | Direct Plan - Growth Option                                                                          | 0.90%                            | 2.43%                             | 0.71%                       | 0.86%                                                                    | 0.19%                        | 2.77%                                                                | NA                                | NA                                       | NA                                       |
|         | Benchmark (for Direct Plans)                                                                         | -0.09%                           | 1.90%                             | 0.88%                       | 0.82%                                                                    | 3.11%                        | 1.90%                                                                | NA                                | NA                                       | NA                                       |
| 7.2     | Compounded Annualised yield                                                                          |                                  |                                   |                             |                                                                          |                              |                                                                      |                                   |                                          |                                          |
|         | <b>(i) Last 1 year</b>                                                                               |                                  |                                   |                             |                                                                          |                              |                                                                      |                                   |                                          |                                          |
|         | Regular Growth                                                                                       | NA                               | NA                                | NA                          | NA                                                                       | NA                           | NA                                                                   | NA                                | NA                                       | NA                                       |
|         | Regular Plan - Growth                                                                                | 2.17%                            | 4.70%                             | 0.36%                       | 1.28%                                                                    | 3.35%                        | 5.37%                                                                | NA                                | NA                                       | NA                                       |
|         | Direct Plan - Growth Option                                                                          | 3.08%                            | 5.19%                             | 1.81%                       | 2.02%                                                                    | 4.05%                        | 5.83%                                                                | NA                                | NA                                       | NA                                       |
|         | Benchmark                                                                                            | 0.57%                            | 4.27%                             | 1.80%                       | 2.00%                                                                    | 5.80%                        | 4.27%                                                                | NA                                | NA                                       | NA                                       |
|         | <b>(ii) Last 3 years</b>                                                                             |                                  |                                   |                             |                                                                          |                              |                                                                      |                                   |                                          |                                          |
|         | Regular Growth                                                                                       | NA                               | NA                                | NA                          | NA                                                                       | NA                           | NA                                                                   | NA                                | NA                                       | NA                                       |
|         | Regular Plan - Growth                                                                                | 6.49%                            | 7.15%                             | 5.91%                       | 5.35%                                                                    | 5.83%                        | 8.12%                                                                | NA                                | NA                                       | NA                                       |
|         | Direct Plan - Growth Option                                                                          | 7.40%                            | 7.69%                             | 7.44%                       | 6.11%                                                                    | 6.64%                        | 8.52%                                                                | NA                                | NA                                       | NA                                       |
|         | Benchmark                                                                                            | 6.57%                            | 7.03%                             | 6.90%                       | 7.61%                                                                    | 7.23%                        | 7.03%                                                                | NA                                | NA                                       | NA                                       |
|         | <b>(iii) Last 5 years</b>                                                                            |                                  |                                   |                             |                                                                          |                              |                                                                      |                                   |                                          |                                          |
|         | Regular Growth                                                                                       | NA                               | NA                                | NA                          | NA                                                                       | NA                           | NA                                                                   | NA                                | NA                                       | NA                                       |
|         | Regular Plan - Growth                                                                                | 8.47%                            | 7.68%                             | 8.82%                       | 8.08%                                                                    | 9.22%                        | 8.80%                                                                | NA                                | NA                                       | NA                                       |
|         | Direct Plan - Growth Option                                                                          | 9.20%                            | 8.22%                             | 9.95%                       | 8.86%                                                                    | 10.05%                       | 9.15%                                                                | NA                                | NA                                       | NA                                       |
|         | Benchmark                                                                                            | 8.74%                            | 8.21%                             | 8.99%                       | 10.04%                                                                   | 9.25%                        | 8.21%                                                                | NA                                | NA                                       | NA                                       |
|         | <b>(iv) Since launch of the scheme</b>                                                               |                                  |                                   |                             |                                                                          |                              |                                                                      |                                   |                                          |                                          |
|         | Regular Growth                                                                                       | NA                               | NA                                | NA                          | NA                                                                       | NA                           | NA                                                                   | NA                                | NA                                       | NA                                       |
|         | Benchmark                                                                                            | NA                               | NA                                | NA                          | NA                                                                       | NA                           | NA                                                                   | NA                                | NA                                       | NA                                       |
|         | Regular Plan - Growth                                                                                | 8.18%                            | 7.77%                             | 8.22%                       | 8.17%                                                                    | 8.02%                        | 8.65%                                                                | NA                                | NA                                       | NA                                       |
|         | Benchmark                                                                                            | 7.77%                            | 8.16%                             | 8.84%                       | 8.33%                                                                    | 8.97%                        | 8.19%                                                                | NA                                | NA                                       | NA                                       |
|         | Direct Plan - Growth Option                                                                          | 8.68%                            | 8.21%                             | 9.84%                       | 7.67%                                                                    | 8.65%                        | 8.86%                                                                | NA                                | NA                                       | NA                                       |
|         | Benchmark (for Direct Plans)                                                                         | 7.77%                            | 8.13%                             | 8.10%                       | 8.73%                                                                    | 8.55%                        | 8.13%                                                                | NA                                | NA                                       | NA                                       |
| 8       | Launch Date of the scheme (Date of Allotment)                                                        | 27-9-2010; ^<br>1-1-2013 (DP)    | 18-2-2008; ^<br>1-1-2013 (DP)     | 29-3-2000;<br>1-1-2013 (DP) | 31-7-2003;<br>1-1-2013 (DP)                                              | 18-10-2011;<br>1-1-2013 (DP) | 4-12-2010;<br>1-1-2013 (DP)                                          | 13-3-2013;<br>13-3-2013 (DP)      | 05-03-2014                               | 14-03-2014                               |
| 9       | Provision for Doubtful Income/Debts [₹ in Crores]                                                    | -                                | -                                 | -                           | -                                                                        | -                            | -                                                                    | -                                 | -                                        | -                                        |
| 10      | Payments to Associate/Group Companies [₹ in Crores]                                                  | -                                | 0.01                              | -                           | -                                                                        | (0.02)                       | 0.07                                                                 | -                                 | 0.00                                     | -                                        |
| 11      | Investments made in associate/group companies as on 30 September 2018 [₹ in Crores]                  | -                                | -                                 | -                           | 0.25                                                                     | 1.77                         | -                                                                    | -                                 | -                                        | -                                        |
| 12      | Benchmark Indices                                                                                    | Crisil Composite Bond Fund Index | Crisil Short Term Bond Fund Index | I-Sec Composite Index       | CRISIL Hybrid 85+15 - Conservative Index                                 | Composite !!!                | CRISIL Short Term Bond Fund Index                                    | CRISIL Short Term Bond Fund Index | Crisil Composite Bond Fund Index         | Crisil Composite Bond Fund Index         |

Please refer Page 10 for detailed notes on abbreviations, signs and symbols.



**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
(Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                           | L&T FMP Series X - Plan R (1506 days) ** | L&T FMP Series X - Plan S (1500 days) ** | L&T FMP Series X - Plan T (1500 days) ** | L&T FMP Series XI - Plan A (1484 days) ** | L&T Emerging Businesses Fund | L&T Arbitrage Opportunities Fund | L&T Business Cycles Fund | L&T Resurgent India Bond Fund (Formerly Known as L&T Resurgent India Corporate Bond Fund) | L&T FMP Series XIV - Plan A (1233 days) |
|---------|-------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|------------------------------------------|-------------------------------------------|------------------------------|----------------------------------|--------------------------|-------------------------------------------------------------------------------------------|-----------------------------------------|
| 1.1     | Unit Capital at the beginning of the half-year period [₹ in Crores]                                   | 2.25                                     | 45.62                                    | 73.65                                    | 16.85                                     | 1,665.20                     | 740.16                           | 604.72                   | 1,960.81                                                                                  | 537.08                                  |
| 1.2     | Unit Capital at the end of the half-year period [₹ in Crores]                                         | -                                        | -                                        | -                                        | -                                         | 2,092.20                     | 804.52                           | 564.56                   | 1,715.87                                                                                  | 537.08                                  |
| 2       | Reserve & Surplus [₹ in Crores]                                                                       | -                                        | -                                        | -                                        | -                                         | 2,952.64                     | 61.61                            | 218.56                   | 527.51                                                                                    | 65.96                                   |
| 3.1     | Total Net Assets at the beginning of the half-year period [₹ in Crores]                               | 3.09                                     | 62.90                                    | 101.83                                   | 23.16                                     | 4,404.44                     | 772.32                           | 971.79                   | 2,554.15                                                                                  | 589.10                                  |
| 3.2     | Total Net Assets at the end of the half-year period [₹ in Crores]                                     | -                                        | -                                        | -                                        | -                                         | 5,044.84                     | 866.13                           | 783.12                   | 2,243.38                                                                                  | 603.04                                  |
| 4.1     | NAV at the beginning of the half-year period #                                                        |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Growth [₹]                                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Growth [₹]                                                                             | 13.7607                                  | 13.7630                                  | 13.7726                                  | 13.7031                                   | 26.796                       | 12.795                           | 16.268                   | 12.9928                                                                                   | 10.9610                                 |
|         | Regular Plan - Bonus [₹]                                                                              | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Dividend [₹]                                                                           | NA                                       | NA                                       | NA                                       | NA                                        | 22.611                       | NA                               | 15.221                   | 10.7585                                                                                   | 10.9610                                 |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.046                           | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.564                           | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | 11.3050                                                                                   | NA                                      |
|         | Direct Plan - Growth [₹]                                                                              | 13.8738                                  | 13.8385                                  | 13.8476                                  | 13.7770                                   | 27.563                       | 13.088                           | 16.654                   | 13.3525                                                                                   | 10.9817                                 |
|         | Direct Plan - Bonus [₹]                                                                               | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Dividend [₹]                                                                            | NA                                       | 12.6320                                  | NA                                       | 12.6030                                   | 23.347                       | NA                               | 15.602                   | 11.0899                                                                                   | NA                                      |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.252                           | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.646                           | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | 11.5575                                                                                   | NA                                      |
| 4.2     | NAV at the end of the half-year period ##                                                             |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Growth [₹]                                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Growth [₹]                                                                             | NA                                       | NA                                       | NA                                       | NA                                        | 24.288                       | 13.189                           | 14.153                   | 13.0096                                                                                   | 11.2219                                 |
|         | Regular Plan - Bonus [₹]                                                                              | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Dividend [₹]                                                                           | NA                                       | NA                                       | NA                                       | NA                                        | 20.495                       | NA                               | 12.403                   | 10.4710                                                                                   | 11.2219                                 |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.112                           | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.587                           | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | 11.3196                                                                                   | NA                                      |
|         | Direct Plan - Growth [₹]                                                                              | NA                                       | NA                                       | NA                                       | NA                                        | 25.086                       | 13.536                           | 14.535                   | 13.4296                                                                                   | 11.2532                                 |
|         | Direct Plan - Bonus [₹]                                                                               | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Dividend [₹]                                                                            | NA                                       | NA                                       | NA                                       | NA                                        | 21.249                       | NA                               | 12.777                   | 10.8419                                                                                   | NA                                      |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.349                           | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 10.707                           | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | 11.6243                                                                                   | NA                                      |
| 4.3     | Dividend (gross) paid per unit during the half-year period                                            |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Plan - Dividend [₹]                                                                           | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | 0.90000000               | 0.30000000                                                                                | NA                                      |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 0.29000000                       | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 0.30000000                       | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Dividend [₹]                                                                            | NA                                       | 2.71562000                               | NA                                       | 2.68264000                                | NA                           | NA                               | 0.90000000               | 0.31000000                                                                                | NA                                      |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 0.30000000                       | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | 0.30000000                       | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | <b>Income</b>                                                                                         |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
| 5.1     | Dividend [₹ in Crores]                                                                                | -                                        | -                                        | -                                        | -                                         | 34.17                        | 5.68                             | 4.95                     | -                                                                                         | -                                       |
| 5.2     | Interest [₹ in Crores]                                                                                | 0.02                                     | 0.39                                     | 0.67                                     | 0.14                                      | 11.18                        | 6.10                             | 0.68                     | 95.00                                                                                     | 25.94                                   |
| 5.3     | Profit/(Loss) on sale/redemption of investments (other than inter scheme transfer/sale) [₹ in Crores] | (0.00)                                   | (0.11)                                   | (0.19)                                   | (0.04)                                    | 107.53                       | 4.38                             | 61.52                    | 3.92                                                                                      | -                                       |
| 5.4     | Profit/(Loss) on inter scheme transfer/ sale of investments [₹ in Crores]                             | -                                        | -                                        | -                                        | -                                         | -                            | -                                | -                        | (4.92)                                                                                    | -                                       |
| 5.5     | Other income % [₹ in Crores]                                                                          | -                                        | -                                        | -                                        | -                                         | 2.11                         | 0.01                             | 0.25                     | 1.29                                                                                      | -                                       |
| 5.6     | Total Income (5.1 to 5.5) [₹ in Crores]                                                               | 0.02                                     | 0.28                                     | 0.48                                     | 0.10                                      | 154.99                       | 16.17                            | 67.40                    | 95.29                                                                                     | 25.94                                   |
|         | <b>Expenses</b>                                                                                       |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
| 6.1     | Management Fees (excluding GST) [₹ in Crores]                                                         | 0.00                                     | 0.01                                     | 0.00                                     | 0.00                                      | 42.73                        | 2.09                             | 9.51                     | 16.24                                                                                     | 1.53                                    |
| 6.2     | Trustee Fees [₹ in Crores]                                                                            | 0.00                                     | 0.00                                     | 0.00                                     | 0.00                                      | -                            | -                                | -                        | -                                                                                         | -                                       |
| 6.3     | Total Recurring Expenses (including 6.1 and 6.2) [₹ in Crores]                                        | 0.00                                     | 0.01                                     | 0.01                                     | 0.00                                      | 58.04                        | 2.97                             | 12.03                    | 20.14                                                                                     | 1.91                                    |
| 6.4     | Percentage of Management Fees to average daily net assets (annualised)                                | 0.17%                                    | 0.13%                                    | 0.04%                                    | 0.12%                                     | 1.67%                        | 0.48%                            | 2.02%                    | 1.37%                                                                                     | 0.51%                                   |



**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
(Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                          | L&T FMP Series X - Plan R (1506 days) ** | L&T FMP Series X - Plan S (1500 days) ** | L&T FMP Series X - Plan T (1500 days) ** | L&T FMP Series XI - Plan A (1484 days) ** | L&T Emerging Businesses Fund | L&T Arbitrage Opportunities Fund | L&T Business Cycles Fund | L&T Resurgent India Bond Fund (Formerly Known as L&T Resurgent India Corporate Bond Fund) | L&T FMP Series XIV - Plan A (1233 days) |
|---------|------------------------------------------------------------------------------------------------------|------------------------------------------|------------------------------------------|------------------------------------------|-------------------------------------------|------------------------------|----------------------------------|--------------------------|-------------------------------------------------------------------------------------------|-----------------------------------------|
| 6.5     | Total Recurring expenses as a percentage of average daily net assets (annualised) - Non Direct Plans | 0.23%                                    | 0.23%                                    | 0.19%                                    | 0.23%                                     | 2.45%                        | 0.96%                            | 2.58%                    | 1.87%                                                                                     | 0.64%                                   |
|         | Total Recurring expenses as a percentage of average daily net assets (annualised) - Direct Plans     | 0.05%                                    | 0.05%                                    | 0.02%                                    | 0.06%                                     | 1.63%                        | 0.31%                            | 1.94%                    | 0.99%                                                                                     | 0.47%                                   |
| 7.1     | Returns during the half-year [(+) / (-)] (absolute) *                                                |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Growth                                                                                       | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Growth                                                                                | NA                                       | NA                                       | NA                                       | NA                                        | -9.36%                       | 3.08%                            | -13.00%                  | 0.13%                                                                                     | 2.37%                                   |
|         | Benchmark                                                                                            | NA                                       | NA                                       | NA                                       | NA                                        | -14.57%                      | 2.32%                            | 5.29%                    | -0.09%                                                                                    | -0.09%                                  |
|         | Direct Plan - Growth Option                                                                          | NA                                       | NA                                       | NA                                       | NA                                        | -8.99%                       | 3.42%                            | -12.72%                  | 0.58%                                                                                     | 2.46%                                   |
|         | Benchmark (for Direct Plans)                                                                         | NA                                       | NA                                       | NA                                       | NA                                        | -14.57%                      | 2.32%                            | 5.29%                    | -0.09%                                                                                    | -0.09%                                  |
| 7.2     | Compounded Annualised yield                                                                          |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | <b>(i) Last 1 year</b>                                                                               |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Growth                                                                                       | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Growth                                                                                | NA                                       | NA                                       | NA                                       | NA                                        | -1.73%                       | 6.05%                            | -9.91%                   | 2.22%                                                                                     | 5.37%                                   |
|         | Direct Plan - Growth Option                                                                          | NA                                       | NA                                       | NA                                       | NA                                        | -0.90%                       | 6.71%                            | -9.32%                   | 3.14%                                                                                     | 5.55%                                   |
|         | Benchmark                                                                                            | NA                                       | NA                                       | NA                                       | NA                                        | -9.81%                       | 4.44%                            | 9.57%                    | 0.57%                                                                                     | 0.57%                                   |
|         | <b>(ii) Last 3 years</b>                                                                             |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Growth                                                                                       | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Growth                                                                                | NA                                       | NA                                       | NA                                       | NA                                        | 18.01%                       | 6.17%                            | 6.07%                    | 6.78%                                                                                     | NA                                      |
|         | Direct Plan - Growth Option                                                                          | NA                                       | NA                                       | NA                                       | NA                                        | 18.92%                       | 6.82%                            | 6.75%                    | 7.73%                                                                                     | NA                                      |
|         | Benchmark                                                                                            | NA                                       | NA                                       | NA                                       | NA                                        | 10.28%                       | 5.24%                            | 12.85%                   | 6.57%                                                                                     | NA                                      |
|         | <b>(iii) Last 5 years</b>                                                                            |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Growth                                                                                       | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Growth                                                                                | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Direct Plan - Growth Option                                                                          | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Benchmark                                                                                            | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | <b>(iv) Since launch of the scheme</b>                                                               |                                          |                                          |                                          |                                           |                              |                                  |                          |                                                                                           |                                         |
|         | Regular Growth                                                                                       | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Benchmark                                                                                            | NA                                       | NA                                       | NA                                       | NA                                        | NA                           | NA                               | NA                       | NA                                                                                        | NA                                      |
|         | Regular Plan - Growth                                                                                | NA                                       | NA                                       | NA                                       | NA                                        | 22.44%                       | 6.73%                            | 8.82%                    | 7.46%                                                                                     | 6.83%                                   |
|         | Benchmark                                                                                            | NA                                       | NA                                       | NA                                       | NA                                        | 16.74%                       | 6.08%                            | 10.73%                   | 6.84%                                                                                     | 3.31%                                   |
|         | Direct Plan - Growth Option                                                                          | NA                                       | NA                                       | NA                                       | NA                                        | 23.34%                       | 7.39%                            | 9.53%                    | 8.40%                                                                                     | 7.00%                                   |
|         | Benchmark (for Direct Plans)                                                                         | NA                                       | NA                                       | NA                                       | NA                                        | 16.74%                       | 6.08%                            | 10.73%                   | 6.84%                                                                                     | 3.31%                                   |
| 8       | Launch Date of the scheme (Date of Allotment)                                                        | 19-03-2014                               | 25-03-2014                               | 26-03-2014                               | 11-04-2014                                | 12-05-2014                   | 30-06-2014                       | 20-08-2014               | 02-02-2015                                                                                | 29-12-2016                              |
| 9       | Provision for Doubtful Income/Debts [₹ in Crores]                                                    | -                                        | -                                        | -                                        | -                                         | -                            | -                                | -                        | -                                                                                         | -                                       |
| 10      | Payments to Associate/Group Companies [₹ in Crores]                                                  | -                                        | 0.00                                     | 0.00                                     | 0.00                                      | 0.26                         | 0.04                             | 0.10                     | 0.44                                                                                      | -                                       |
| 11      | Investments made in associate/group companies as on 30 September 2018 [₹ in Crores]                  | -                                        | -                                        | -                                        | -                                         | 76.18                        | -                                | 35.17                    | 127.08                                                                                    | -                                       |
| 12      | Benchmark Indices                                                                                    | Crisil Composite Bond Fund Index         | Crisil Composite Bond Fund Index         | Crisil Composite Bond Fund Index         | Crisil Composite Bond Fund Index          | S&P BSE Small Cap TRI Index  | Nifty 50 Arbitrage Index         | S&P BSE 200 TRI Index    | Crisil Composite Bond Fund Index                                                          | Crisil Composite Bond Fund Index        |

Please refer Page 10 for detailed notes on abbreviations, signs and symbols.





## Unaudited Half-yearly Financial Results for the period ended September 30, 2018

(Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                                           | L&T FMP Series XIV - Plan C (1150 days) | L&T FMP Series XVI - Plan A (1223 days) | L&T Emerging Opportunities Fund - Series I | L&T Emerging Opportunities Fund Series II | L&T FMP Series XVII - Plan B (1452 days) | L&T FMP - SERIES XVII - Plan C (1114 days) | L&T FMP Series XVIII - Plan A (1104 days) @ |
|---------|-------------------------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------|--------------------------------------------|-------------------------------------------|------------------------------------------|--------------------------------------------|---------------------------------------------|
| 1.1     | Unit Capital at the beginning of the half-year period [₹ in Crores]                                   | 165.02                                  | 63.50                                   | 398.19                                     | NA                                        | NA                                       | NA                                         | NA                                          |
| 1.2     | Unit Capital at the end of the half-year period [₹ in Crores]                                         | 165.02                                  | 63.50                                   | 398.18                                     | 215.44                                    | 222.24                                   | 216.78                                     | 55.97                                       |
| 2       | Reserve & Surplus [₹ in Crores]                                                                       | 16.57                                   | 1.96                                    | (34.20)                                    | (12.48)                                   | 1.40                                     | 0.49                                       | 0.02                                        |
| 3.1     | Total Net Assets at the beginning of the half-year period [₹ in Crores]                               | 177.36                                  | 64.64                                   | 394.84                                     | NA                                        | NA                                       | NA                                         | NA                                          |
| 3.2     | Total Net Assets at the end of the half-year period [₹ in Crores]                                     | 181.59                                  | 65.46                                   | 363.98                                     | 202.96                                    | 223.64                                   | 217.27                                     | 55.99                                       |
| 4.1     | NAV at the beginning of the half-year period #                                                        |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Growth [₹]                                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Growth [₹]                                                                             | 10.7353                                 | 10.1695                                 | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Bonus [₹]                                                                              | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Dividend [₹]                                                                           | 10.7353                                 | 10.1695                                 | 9.914                                      | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Growth [₹]                                                                              | 10.7625                                 | 10.1738                                 | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Bonus [₹]                                                                               | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Dividend [₹]                                                                            | 10.7625                                 | 10.1738                                 | 9.925                                      | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
| 4.2     | NAV at the end of the half-year period ##                                                             |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Growth [₹]                                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Growth [₹]                                                                             | 10.9903                                 | 10.2926                                 | NA                                         | NA                                        | 10.0547                                  | 10.0177                                    | @ NA                                        |
|         | Regular Plan - Bonus [₹]                                                                              | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Dividend [₹]                                                                           | 10.9903                                 | 10.2926                                 | 9.137                                      | 9.419                                     | 10.0547                                  | 10.0177                                    | @ NA                                        |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Growth [₹]                                                                              | 11.0313                                 | 10.3061                                 | NA                                         | NA                                        | 10.0630                                  | 10.0194                                    | @ NA                                        |
|         | Direct Plan - Bonus [₹]                                                                               | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Dividend [₹]                                                                            | 11.0313                                 | 10.3061                                 | 9.195                                      | 9.445                                     | 10.0630                                  | 10.0194                                    | @ NA                                        |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
| 4.3     | Dividend (gross) paid per unit during the half-year period                                            |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Plan - Dividend [₹]                                                                           | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Daily Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Weekly Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Monthly Dividend [₹]                                                                   | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Quarterly Dividend [₹]                                                                 | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Semi Annual Dividend [₹]                                                               | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Annual Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Dividend [₹]                                                                            | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Daily Dividend [₹]                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Weekly Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Monthly Dividend [₹]                                                                    | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Quarterly Dividend [₹]                                                                  | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Semi Annual Dividend [₹]                                                                | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Annual Dividend [₹]                                                                     | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | <b>Income</b>                                                                                         |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
| 5.1     | Dividend [₹ in Crores]                                                                                | -                                       | -                                       | 2.31                                       | 0.43                                      | -                                        | -                                          | -                                           |
| 5.2     | Interest [₹ in Crores]                                                                                | 7.62                                    | 2.52                                    | 2.35                                       | 2.29                                      | 4.65                                     | 0.81                                       | 0.02                                        |
| 5.3     | Profit/(Loss) on sale/redemption of investments (other than inter scheme transfer/sale) [₹ in Crores] | -                                       | -                                       | 0.38                                       | 0.00                                      | -                                        | -                                          | -                                           |
| 5.4     | Profit/(Loss) on inter scheme transfer/ sale of investments [₹ in Crores]                             | -                                       | -                                       | -                                          | -                                         | -                                        | -                                          | -                                           |
| 5.5     | Other income %% [₹ in Crores]                                                                         | -                                       | -                                       | -                                          | -                                         | -                                        | -                                          | -                                           |
| 5.6     | Total Income (5.1 to 5.5) [₹ in Crores]                                                               | 7.62                                    | 2.52                                    | 5.04                                       | 2.72                                      | 4.65                                     | 0.81                                       | 0.02                                        |
|         | <b>Expenses</b>                                                                                       |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
| 6.1     | Management Fees (excluding GST) [₹ in Crores]                                                         | 0.25                                    | 0.03                                    | 4.36                                       | 1.29                                      | 0.21                                     | 0.01                                       | 0.00                                        |
| 6.2     | Trustee Fees [₹ in Crores]                                                                            | -                                       | -                                       | -                                          | -                                         | -                                        | -                                          | -                                           |
| 6.3     | Total Recurring Expenses (including 6.1 and 6.2) [₹ in Crores]                                        | 0.32                                    | 0.05                                    | 5.59                                       | 1.63                                      | 0.27                                     | 0.02                                       | 0.00                                        |
| 6.4     | Percentage of Management Fees to average daily net assets (annualised)                                | 0.28%                                   | 0.09%                                   | 2.16%                                      | 2.26%                                     | 0.36%                                    | 0.08%                                      | 0.26%                                       |
| 6.5     | Total Recurring expenses as a percentage of average daily net assets (annualised) - Non Direct Plans  | 0.41%                                   | 0.29%                                   | 2.86%                                      | 2.95%                                     | 0.61%                                    | 0.45%                                      | 0.45%                                       |
|         | Total Recurring expenses as a percentage of average daily net assets (annualised) - Direct Plans      | 0.17%                                   | 0.11%                                   | 1.82%                                      | 1.90%                                     | 0.28%                                    | 0.10%                                      | 0.10%                                       |



**Unaudited Half-yearly Financial Results for the period ended September 30, 2018**  
(Pursuant to Regulations 59 of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996)

| Sr. No. | Particulars                                                                         | L&T FMP Series XIV - Plan C (1150 days) | L&T FMP Series XVI - Plan A (1223 days) | L&T Emerging Opportunities Fund - Series I | L&T Emerging Opportunities Fund Series II | L&T FMP Series XVII - Plan B (1452 days) | L&T FMP - SERIES XVII - Plan C (1114 days) | L&T FMP Series XVIII - Plan A (1104 days) @ |
|---------|-------------------------------------------------------------------------------------|-----------------------------------------|-----------------------------------------|--------------------------------------------|-------------------------------------------|------------------------------------------|--------------------------------------------|---------------------------------------------|
| 7.1     | Returns during the half-year [(+) / (-)] (absolute) *                               |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Growth                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Growth                                                               | 2.36%                                   | 1.20%                                   | -7.84%                                     | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Benchmark                                                                           | -0.09%                                  | -0.09%                                  | -14.57%                                    | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Growth Option                                                         | 2.48%                                   | 1.29%                                   | -7.36%                                     | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Benchmark (for Direct Plans)                                                        | -0.09%                                  | -0.09%                                  | -14.57%                                    | NA                                        | NA                                       | NA                                         | NA                                          |
| 7.2     | Compounded Annualised yield                                                         |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | <b>(i) Last 1 year</b>                                                              |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Growth                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Growth                                                               | 5.41%                                   | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Growth Option                                                         | 5.66%                                   | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Benchmark                                                                           | 0.57%                                   | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | <b>(ii) Last 3 years</b>                                                            |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Growth                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Growth                                                               | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Growth Option                                                         | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Benchmark                                                                           | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | <b>(iii) Last 5 years</b>                                                           |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Growth                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Growth                                                               | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Direct Plan - Growth Option                                                         | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Benchmark                                                                           | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | <b>(iv) Since launch of the scheme</b>                                              |                                         |                                         |                                            |                                           |                                          |                                            |                                             |
|         | Regular Growth                                                                      | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Benchmark                                                                           | NA                                      | NA                                      | NA                                         | NA                                        | NA                                       | NA                                         | NA                                          |
|         | Regular Plan - Growth                                                               | 6.42%                                   | 2.93%                                   | ? -8.63%                                   | ? -5.81%                                  | 0.55%                                    | 0.17%                                      | NA                                          |
|         | Benchmark                                                                           | 3.70%                                   | 0.98%                                   | ? -18.56%                                  | ? -9.16%                                  | 0.92%                                    | 0.49%                                      | NA                                          |
|         | Direct Plan - Growth Option                                                         | 6.68%                                   | 3.06%                                   | ? -8.05%                                   | ? -5.55%                                  | 0.63%                                    | 0.19%                                      | NA                                          |
|         | Benchmark (for Direct Plans)                                                        | 3.70%                                   | 0.98%                                   | ? -18.56%                                  | ? -9.16%                                  | 0.92%                                    | 0.49%                                      | NA                                          |
| 8       | Launch Date of the scheme (Date of Allotment)                                       | 23-03-2017                              | 22-12-2017                              | 20-02-2018                                 | 27-06-2018                                | 28-06-2018                               | 11-09-2018                                 | 28-09-2018                                  |
| 9       | Provision for Doubtful Income/Debts [₹ in Crores]                                   | -                                       | -                                       | -                                          | -                                         | -                                        | -                                          | -                                           |
| 10      | Payments to Associate/Group Companies [₹ in Crores]                                 | -                                       | -                                       | -                                          | 2.28                                      | -                                        | 0.01                                       | 0.00                                        |
| 11      | Investments made in associate/group companies as on 30 September 2018 [₹ in Crores] | -                                       | -                                       | -                                          | -                                         | 43.15                                    | 9.82                                       | -                                           |
| 12      | Benchmark Indices                                                                   | Crisil Composite Bond Fund Index        | Crisil Composite Bond Fund Index        | S&P BSE Small Cap TRI Index                | S&P BSE Small Cap TRI Index               | Crisil Composite Bond Fund Index         | Crisil Composite Bond Fund Index           | Crisil Composite Bond Fund Index            |

Since launch returns have been calculated from the date of allotment of the schemes on the face value of units.

0.00 - Indicates values less than 0.01, (\*) - Considering movement of NAV from the beginning of the half year to September 30, 2018.

NA - Not Applicable

DP - Direct Plan

^ Retail & Regular Plans were merged with Institutional & Super Institutional Plan and later renamed as Regular Plan

(%) - Other income includes load collected on redemption net off GST.

\$ - Since benchmark for L&T Liquid Fund - Regular Plan, L&T Triple Ace Bond Fund - Growth Option and L&T Ultra Short Term Fund - Regular Plan was not available on the plan launch date hence benchmark return is NA

\$\$ - Since benchmark for L&T Gilt Fund - Growth Option was not available on the plan launch date hence benchmark return is NA

(!!!!) - Benchmark for L&T Dynamic Equity Fund is a customised benchmark created by assigning 50% S&P BSE 200 TRI Index + 50% Crisil Short Term Bond Fund Index.

(!!!!!!) - Benchmark for L&T Hybrid Equity Fund (Formerly Known as L&T India Prudence Fund) is a customised benchmark created by assigning 70% S&P BSE 200 TRI Index + 30% Crisil Short Term Bond Fund Index.

(!!!) - Benchmark for L&T Equity Savings Fund is a customised benchmark created by assigning 75% Nifty 50 Arbitrage Fund + 25% S&P BSE 200 TRI Index

(\*\*) - L&T FMP Series X - Plan M (1520 days), L&T FMP Series X - Plan Q (1511 days), L&T FMP Series X - Plan R (1506 days), L&T FMP Series X - Plan S (1500 days), L&T FMP Series X - Plan T (1500 days), L&T FMP Series XI - Plan A (1484 days) & L&T FMP - VII (August1095D A) were matured during the half year ending 30th September, 2018.

? Since Growth option was not available provided Returns of Dividend Plan

# As March 31,2018 was a non- business day for the Scheme, the NAV's at the beginning of the period are as of March 28,2018.

## As September 30,2018 was a non- business day for the Scheme, the NAV's at the end of the period are as of September 28,2018.

#\$ Nav as on September 30, 2018

^^ NAV is cum dividend NAV as record date was September 28, 2018

@ As Scheme Published Nav date was on 3rd Oct 2018





## Notes To Accounts

- b Any underwriting obligations undertaken by the schemes of the mutual funds with respect to issue of securities by associate companies - NIL
- c Devolvement, if any - NIL
- d Subscription by the schemes in the issues lead managed by associate / group companies during the period April 1, 2018 to September 30, 2018 is as follows :

| Date of Transaction | Name of the Security                                        | Group Company - Lead Manager      | Type of Security | Name of Scheme                | Type of Transaction  | Amount (In Crs.) |
|---------------------|-------------------------------------------------------------|-----------------------------------|------------------|-------------------------------|----------------------|------------------|
| 24-Aug-18           | 9.90% Coastal Gujarat Power Limited NCD Sr II - 27-Aug-2028 | L&T Financial Consultants Limited | DEBT             | L&T Resurgent India Bond Fund | Primary Marker - BUY | 100.00           |

- e Subscription to any issue of equity or debt on private placement basis where the sponsor or its associate companies have acted as arranger or manager - NIL.
- 3 Disclosure under Regulation 25(11) of the Securities and Exchange Board of India (Mutual Funds) Regulations, 1996 as amended : L&T Mutual Fund has made the following investments in companies, which hold units in excess of 5% of the net asset value of any Scheme of L&T Mutual Fund for the period ended September 30, 2018. (Annexure I)
- 4 Details of investors holding units in the scheme over 25% of the NAV of the scheme as on September 30, 2018 is Nil.
- 5 No bonus was declared during the half year period ended September 30, 2018.
- 6 Deferred revenue expenditure during the half year in any scheme - NIL
- 7 Details of borrowings above 10% of the Net Assets is as below

| Scheme          | Source of Borrowing                    | Date of Borrowing | Date of repayment of Borrowing | Amount Borrowed (C₹) | Rate of Borrowing | % of Net Assets Borrowed# | Purpose of Borrowing |
|-----------------|----------------------------------------|-------------------|--------------------------------|----------------------|-------------------|---------------------------|----------------------|
| L&T Liquid Fund | Clearing Corporation of India Limited* | 3-Apr-18          | 4-Apr-18                       | 1,399.78             | 5.81%             | 13.77%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 13-Apr-18         | 16-Apr-18                      | 2,099.18             | 4.74%             | 12.79%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 27-Apr-18         | 2-May-18                       | 2,952.79             | 5.43%             | 18.29%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 25-May-18         | 28-May-18                      | 3,198.65             | 5.10%             | 17.19%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 8-Jun-18          | 11-Jun-18                      | 2,498.91             | 5.31%             | 16.08%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 22-Jun-18         | 25-Jun-18                      | 2,998.66             | 5.43%             | 19.82%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 6-Jul-18          | 9-Jul-18                       | 3,498.57             | 4.99%             | 19.28%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 20-Jul-18         | 23-Jul-18                      | 3,298.55             | 5.36%             | 19.24%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 23-Jul-18         | 24-Jul-18                      | 2,199.62             | 6.36%             | 13.63%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 31-Jul-18         | 1-Aug-18                       | 2,105.64             | 6.27%             | 12.12%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 3-Aug-18          | 6-Aug-18                       | 2,598.94             | 4.95%             | 14.90%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 31-Aug-18         | 3-Sep-18                       | 2,698.78             | 5.49%             | 15.76%                    | To fund redemptions  |
| L&T Liquid Fund | Clearing Corporation of India Limited* | 26-Sep-18         | 27-Sep-18                      | 1,699.73             | 5.79%             | 11.35%                    | To fund redemptions  |

\* Borrowed through Collateral Borrowing and Lending Obligation

# Borrowing as a % to net assets of the scheme(s) is calculated based on Previous day AUM.

- 8 Exposure in derivatives (excluding reverse positions) in excess of 10% of Net Asset of scheme invested in derivative products as at September 30, 2018 are as follows :

| Scheme Name                      | Amount (₹ in Crores) | % to Net Assets |
|----------------------------------|----------------------|-----------------|
| L&T Arbitrage Opportunities Fund | 567.32               | 65.50%          |
| L&T Dynamic Equity Fund          | 195.78               | 35.97%          |
| L&T Equity Savings Fund          | 69.15                | 30.09%          |

- 9 The percentage in terms of market value of investments made in foreign securities / American Depositary Receipts / Global Depositary Receipts as at September 30, 2018 is Nil.

- 10 During the period April 01, 2018 to September 30, 2018 following investments were made in securities of the Group/Associate Company:

(₹ in Crores)

| Name of Company             | Scheme Name                              | Asset Type                    | Purchase | Sell  |
|-----------------------------|------------------------------------------|-------------------------------|----------|-------|
| Abbott India Limited        | L&T Large and MidCap Fund                | Equity                        | 8.00     | -     |
|                             | L&T Emerging Businesses Fund             | Equity                        | 13.34    | -     |
| Larsen & Toubro Limited     | L&T Arbitrage Opportunities Fund         | Equity                        | 1.47     | 1.51  |
|                             | L&T Equity Savings Fund                  | Equity                        | 0.71     | -     |
|                             | L&T Hybrid Equity Fund                   | Equity                        | 98.89    | -     |
|                             | L&T India Value Fund                     | Equity                        | 65.76    | -     |
|                             | L&T Infrastructure Fund                  | Equity                        | 20.13    | -     |
|                             | L&T Long Term Advantage Fund I           | Equity                        | -        | 0.02  |
|                             | L&T Tax Advantage Fund                   | Equity                        | 7.79     | -     |
| L&T Finance Limited         | L&T FMP - SERIES XVII - Plan C 1114 Days | Fixed rates bonds - Corporate | 10.11    | -     |
|                             | L&T FMP Series XVII - Plan B             | Fixed rates bonds - Corporate | 22.06    | -     |
| L&T Housing Finance Limited | L&T FMP Series XVII - Plan B             | Fixed rates bonds - Corporate | 22.06    | -     |
| Kudgi Transmission Limited  | L&T Credit Risk Fund                     | Fixed rates bonds - Corporate | 55.29    | -     |
|                             | L&T Low Duration Fund                    | Fixed rates bonds - Corporate | -        | 40.24 |
|                             | L&T Resurgent India Bond Fund            | Fixed rates bonds - Corporate | -        | 15.05 |

Note: Derivative Exposure is not considered

- 11 During the half year ended September 30, 2018 following schemes have matured:

| Scheme Plan                              | Maturity Date |
|------------------------------------------|---------------|
| L&T FMP - Series X - Plan M (1520 Days)  | 2-May-18      |
| L&T FMP - Series X - Plan Q (1511 Days)  | 2-May-18      |
| L&T FMP - Series X - Plan R (1506 Days)  | 2-May-18      |
| L&T FMP - Series X - Plan S (1500 Days)  | 2-May-18      |
| L&T FMP - Series X - Plan T (1500 Days)  | 3-May-18      |
| L&T FMP - Series XI - Plan A (1484 Days) | 3-May-18      |
| L&T FMP - VII (August1095D A)            | 9-Aug-18      |

- 12 The unaudited half yearly financial results for the period ended September 30, 2018 have been approved by the Board of Directors of AMC and the Trustee.

For L&T Investment Management Limited

Sd/-

(Director)

Place : Mumbai

Date : October 24, 2018

For L&T Mutual Fund Trustee Limited

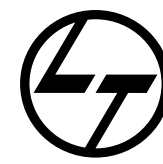
Sd/-

(Chairman)

Place : Mumbai

Date : October 24, 2018

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**



**Annexure I**  
**(Schedule 8 - Refer Note 9 for Equity, Schedule 9 - Refer Note 9 for Debt,**  
**Schedule 7 - Refer Note 9 for Fixed Maturity Plan - Live**

| Companies holding more than 5% NAV of any scheme | Schemes invested in by the Company       | Name of Schemes which has invested in the Company | Nature of Investment             | Aggregate investment for the period Under Regulation 25 (11) at cost -scheme wise (₹ in crores) | Market / Fair value of the investment by the scheme in the company as on September 30, 2018 (₹ in crores) |        |
|--------------------------------------------------|------------------------------------------|---------------------------------------------------|----------------------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|--------|
| Bajaj Auto Limited                               | L&T FMP Series XVII - Plan B             | L&T Arbitrage Opportunities Fund                  | Equity Futures                   | 13.49                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Arbitrage Opportunities Fund                  | Equity Shares                    | 12.20                                                                                           | -                                                                                                         |        |
|                                                  | L&T FMP Series XVII - Plan C (1114 Days) | L&T Business Cycles Fund                          | Equity Shares                    | 4.97                                                                                            | 4.68                                                                                                      |        |
|                                                  |                                          | L&T Dynamic Equity Fund                           | Equity Futures                   | 0.42                                                                                            | -                                                                                                         |        |
|                                                  |                                          | L&T Equity Fund                                   | Equity Shares                    | 39.58                                                                                           | 37.36                                                                                                     |        |
|                                                  |                                          | L&T Large and MidCap Fund                         | Equity Shares                    | 35.04                                                                                           | 30.76                                                                                                     |        |
| L&T Hybrid Equity Fund                           | Equity Shares                            | 112.96                                            | 105.99                           |                                                                                                 |                                                                                                           |        |
| IIFL Home Finance Limited                        | L&T Cash Fund                            | L&T Cash Fund                                     | Non Convertible Debenture        | 10.51                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Liquid Fund                                   | Commercial Paper                 | 949.42                                                                                          | 148.98                                                                                                    |        |
|                                                  | L&T Low Duration Fund                    | L&T Low Duration Fund                             | Commercial Paper                 | 49.92                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Low Duration Fund                             | Non Convertible Debenture        | 51.16                                                                                           | -                                                                                                         |        |
|                                                  | L&T Money Market Fund                    | L&T Money Market Fund                             | Non Convertible Debenture        | 25.59                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Credit Risk Fund                              | Non Convertible Debenture        | 166.00                                                                                          | 82.50                                                                                                     |        |
|                                                  | L&T Resurgent India Bond Fund            | L&T Resurgent India Bond Fund                     | Non Convertible Debenture        | 52.34                                                                                           | 47.96                                                                                                     |        |
|                                                  |                                          | L&T FMP -Series XIV - Scheme A 1233 days          | Zero Coupon bond                 | -                                                                                               | 73.01                                                                                                     |        |
|                                                  | India Infoline Finance Limited           | L&T Liquid Fund                                   | L&T Cash Fund                    | Commercial Paper                                                                                | 14.96                                                                                                     | -      |
|                                                  |                                          |                                                   | L&T Liquid Fund                  | Commercial Paper                                                                                | 3,678.10                                                                                                  | 686.92 |
| L&T Low Duration Fund                            |                                          | L&T Low Duration Fund                             | Zero Coupon bond                 | 67.23                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Low Duration Fund                             | Non Convertible Debenture        | 11.10                                                                                           | 20.25                                                                                                     |        |
| L&T Ultra Short Term Fund                        |                                          | L&T Ultra Short Term Fund                         | Commercial Paper                 | 4.96                                                                                            | 4.99                                                                                                      |        |
|                                                  |                                          | L&T Hybrid Equity Fund                            | Commercial Paper                 | 74.99                                                                                           | -                                                                                                         |        |
| L&T Money Market Fund                            |                                          | L&T Money Market Fund                             | Commercial Paper                 | 29.92                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Money Market Fund                             | Non Convertible Debenture        | 11.71                                                                                           | -                                                                                                         |        |
| L&T Credit Risk Fund                             |                                          | L&T Credit Risk Fund                              | Commercial Paper                 | 4.97                                                                                            | -                                                                                                         |        |
|                                                  |                                          | L&T Credit Risk Fund                              | Non Convertible Debenture        | 11.69                                                                                           | -                                                                                                         |        |
| L&T Resurgent India Bond Fund                    | Commercial Paper                         | 74.84                                             | -                                |                                                                                                 |                                                                                                           |        |
| Jamnagar Utilities and Power Private Limited     | L&T Ultra Short Term Fund                | L&T Ultra Short Term Fund                         | Non Convertible Debenture        | 52.70                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Hybrid Equity Fund                            | Non Convertible Debenture        | 25.80                                                                                           | 25.31                                                                                                     |        |
|                                                  | L&T Money Market Fund                    | L&T Short Term Bond Fund                          | Non Convertible Debenture        | 10.08                                                                                           | 9.84                                                                                                      |        |
|                                                  |                                          | L&T FMP Series XVII - Plan C (1114 Days)          | L&T Resurgent India Bond Fund    | Non Convertible Debenture                                                                       | 234.59                                                                                                    | 150.34 |
| L&T Finance Limited                              | L&T Liquid Fund                          | L&T FMP Series XVII - Plan B Debenture            | Non Convertible Debenture        | 22.06                                                                                           | 21.48                                                                                                     |        |
|                                                  |                                          | L&T FMP - SERIES XVII - Plan C 1114 Days          | Non Convertible Debenture        | 10.11                                                                                           | 9.82                                                                                                      |        |
| L&T Housing Finance Limited                      | L&T Liquid Fund                          | L&T FMP Series XVII - Plan B                      | Non Convertible Debenture        | 22.06                                                                                           | 21.66                                                                                                     |        |
|                                                  |                                          | L&T Arbitrage Opportunities Fund                  | Equity Futures                   | 6.36                                                                                            | -                                                                                                         |        |
| Larsen & Toubro Limited                          | L&T Liquid Fund                          | L&T Arbitrage Opportunities Fund                  | Equity Shares                    | 6.46                                                                                            | -                                                                                                         |        |
|                                                  |                                          | L&T Dynamic Equity Fund                           | Equity Shares                    | 1.23                                                                                            | 6.54                                                                                                      |        |
|                                                  | L&T Equity Fund                          | L&T Equity Fund                                   | Equity Shares                    | 1.22                                                                                            | 141.85                                                                                                    |        |
|                                                  |                                          | L&T Equity Savings Fund                           | Equity Shares                    | 1.03                                                                                            | 1.77                                                                                                      |        |
|                                                  | L&T India Large Cap Fund                 | L&T India Large Cap Fund                          | Equity Shares                    | 0.93                                                                                            | 16.30                                                                                                     |        |
|                                                  |                                          | L&T India Value Fund                              | Equity Shares                    | 171.43                                                                                          | 280.40                                                                                                    |        |
|                                                  | L&T Infrastructure Fund                  | L&T Infrastructure Fund                           | Equity Shares                    | 100.12                                                                                          | 153.76                                                                                                    |        |
|                                                  |                                          | L&T Tax Advantage Fund                            | Equity Shares                    | 7.79                                                                                            | 95.79                                                                                                     |        |
|                                                  | L&T Hybrid Equity Fund                   | L&T Hybrid Equity Fund                            | Equity Futures                   | 222.33                                                                                          | -                                                                                                         |        |
|                                                  |                                          | L&T Hybrid Equity Fund                            | Equity Shares                    | 380.79                                                                                          | 359.41                                                                                                    |        |
|                                                  | L&T Conservative Hybrid Fund             | L&T Conservative Hybrid Fund                      | Equity Shares                    | 0.06                                                                                            | 0.25                                                                                                      |        |
|                                                  |                                          | L&T Large and MidCap Fund                         | Equity Shares                    | -                                                                                               | 53.87                                                                                                     |        |
|                                                  | L&T Long Term Advantage Fund I           | L&T Long Term Advantage Fund I                    | Equity Shares                    | -                                                                                               | 0.07                                                                                                      |        |
|                                                  |                                          | L&T Business Cycles Fund                          | Equity Shares                    | -                                                                                               | 35.17                                                                                                     |        |
| Maruti Suzuki India Limited                      | L&T Liquid Fund                          | L&T Arbitrage Opportunities Fund                  | Equity Futures                   | 32.14                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Short Term Bond Fund                          | Equity Shares                    | 37.39                                                                                           | 5.29                                                                                                      |        |
|                                                  | L&T FMP Series XVII - Plan C (1114 Days) | L&T Business Cycles Fund                          | Equity Shares                    | 16.05                                                                                           | 27.26                                                                                                     |        |
|                                                  |                                          | L&T Dynamic Equity Fund                           | Equity Futures                   | 6.27                                                                                            | -                                                                                                         |        |
|                                                  | L&T Dynamic Equity Fund                  | L&T Dynamic Equity Fund                           | Equity Shares                    | 7.39                                                                                            | -                                                                                                         |        |
|                                                  |                                          | L&T Equity Fund                                   | Equity Shares                    | 3.10                                                                                            | -                                                                                                         |        |
|                                                  | L&T Equity Savings Fund                  | L&T Equity Savings Fund                           | Equity Futures                   | 4.01                                                                                            | -                                                                                                         |        |
|                                                  |                                          | L&T Equity Savings Fund                           | Equity Shares                    | 6.13                                                                                            | 1.98                                                                                                      |        |
|                                                  | L&T India Large Cap Fund                 | L&T India Large Cap Fund                          | Equity Shares                    | 1.01                                                                                            | 11.02                                                                                                     |        |
|                                                  |                                          | L&T Tax Advantage Fund                            | Equity Shares                    | 3.10                                                                                            | -                                                                                                         |        |
|                                                  | L&T Hybrid Equity Fund                   | L&T Hybrid Equity Fund                            | Equity Futures                   | 88.21                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Hybrid Equity Fund                            | Equity Shares                    | 135.79                                                                                          | -                                                                                                         |        |
|                                                  | L&T Conservative Hybrid Fund             | Equity Shares                                     | 0.13                             | 0.19                                                                                            |                                                                                                           |        |
|                                                  | MindTree Limited                         | L&T Banking and PSU Debt Fund                     | L&T Arbitrage Opportunities Fund | Equity Futures                                                                                  | 21.26                                                                                                     | -      |
| L&T Arbitrage Opportunities Fund                 |                                          |                                                   | Equity Shares                    | 16.89                                                                                           | -                                                                                                         |        |
| L&T Dynamic Equity Fund                          |                                          | L&T Dynamic Equity Fund                           | Equity Futures                   | 10.47                                                                                           | -                                                                                                         |        |
|                                                  |                                          | L&T Equity Savings Fund                           | Equity Shares                    | 0.58                                                                                            | 0.64                                                                                                      |        |
| L&T India Value Fund                             |                                          | L&T India Value Fund                              | Equity Shares                    | 100.34                                                                                          | 105.64                                                                                                    |        |
|                                                  |                                          | L&T Midcap Fund                                   | Equity Shares                    | 74.59                                                                                           | 73.26                                                                                                     |        |
| L&T Conservative Hybrid Fund                     |                                          | Equity Shares                                     | 0.11                             | 0.13                                                                                            |                                                                                                           |        |

| Companies holding more than 5% NAV of any scheme  | Schemes invested in by the Company     | Name of Schemes which has invested in the Company | Nature of Investment             | Aggregate investment for the period Under Regulation 25 (11) at cost -scheme wise (₹ in crores) | Market / Fair value of the investment by the scheme in the company as on September 30, 2018 (₹ in crores) |
|---------------------------------------------------|----------------------------------------|---------------------------------------------------|----------------------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
| National Bank for Agriculture & Rural Development | L&T Liquid Fund                        | L&T Cash Fund                                     | Certificate of Deposit           | 34.79                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Cash Fund                                     | Commercial Paper                 | 14.91                                                                                           | -                                                                                                         |
|                                                   | L&T Flexi Bond Fund                    | L&T Flexi Bond Fund                               | Non Convertible Debenture        | 5.04                                                                                            | 4.97                                                                                                      |
|                                                   |                                        | L&T Liquid Fund                                   | Certificate of Deposit           | 148.09                                                                                          | -                                                                                                         |
|                                                   | L&T Liquid Fund                        | L&T Liquid Fund                                   | Commercial Paper                 | 10,743.27                                                                                       | 490.01                                                                                                    |
|                                                   |                                        | L&T Liquid Fund                                   | Non Convertible Debenture        | 101.01                                                                                          | -                                                                                                         |
|                                                   | L&T Low Duration Fund                  | L&T Low Duration Fund                             | Commercial Paper                 | 73.71                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Triple Ace Bond Fund                          | Non Convertible Debenture        | 35.78                                                                                           | 34.23                                                                                                     |
|                                                   | L&T Ultra Short Term Fund              | L&T Ultra Short Term Fund                         | Certificate of Deposit           | 217.41                                                                                          | -                                                                                                         |
|                                                   |                                        | L&T Ultra Short Term Fund                         | Commercial Paper                 | 589.60                                                                                          | -                                                                                                         |
|                                                   | L&T Ultra Short Term Fund              | L&T Ultra Short Term Fund                         | Non Convertible Debenture        | 545.51                                                                                          | 49.96                                                                                                     |
|                                                   |                                        | L&T Banking and PSU Debt Fund                     | Certificate of Deposit           | 18.85                                                                                           | -                                                                                                         |
|                                                   | L&T Banking and PSU Debt Fund          | L&T Banking and PSU Debt Fund                     | Commercial Paper                 | 24.53                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Banking and PSU Debt Fund                     | Non Convertible Debenture        | 76.58                                                                                           | -                                                                                                         |
| L&T FMP - SERIES XVI - Plan A                     | L&T FMP - SERIES XVI - Plan A          | L&T FMP - SERIES XVI - Plan A                     | Non Convertible Debenture        | 5.01                                                                                            | 4.86                                                                                                      |
|                                                   |                                        | L&T Hybrid Equity Fund                            | Commercial Paper                 | 596.13                                                                                          | -                                                                                                         |
| L&T Hybrid Equity Fund                            | L&T Hybrid Equity Fund                 | L&T Hybrid Equity Fund                            | Non Convertible Debenture        | 468.56                                                                                          | 290.99                                                                                                    |
|                                                   |                                        | L&T Money Market Fund                             | Commercial Paper                 | 123.24                                                                                          | 49.62                                                                                                     |
| L&T Credit Risk Fund                              | L&T Credit Risk Fund                   | L&T Credit Risk Fund                              | Commercial Paper                 | 886.41                                                                                          | -                                                                                                         |
|                                                   |                                        | L&T Credit Risk Fund                              | Non Convertible Debenture        | 46.53                                                                                           | -                                                                                                         |
| L&T Short Term Bond Fund                          | L&T Short Term Bond Fund               | L&T Short Term Bond Fund                          | Certificate of Deposit           | 142.59                                                                                          | -                                                                                                         |
|                                                   |                                        | L&T Short Term Bond Fund                          | Commercial Paper                 | 59.26                                                                                           | -                                                                                                         |
| L&T Short Term Bond Fund                          | L&T Short Term Bond Fund               | L&T Short Term Bond Fund                          | Non Convertible Debenture        | 921.76                                                                                          | 148.88                                                                                                    |
|                                                   |                                        | L&T Resurgent India Bond Fund                     | Commercial Paper                 | 583.82                                                                                          | -                                                                                                         |
| L&T FMP Series XVII - Plan B                      | L&T FMP Series XVII - Plan B           | L&T FMP Series XVII - Plan B                      | Non Convertible Debenture        | 15.31                                                                                           | 14.92                                                                                                     |
|                                                   |                                        | L&T FMP - SERIES XVII - Plan C 1114 Days          | Non Convertible Debenture        | 22.46                                                                                           | 22.26                                                                                                     |
| Persistent Systems Limited                        | L&T Banking and PSU Debt Fund          | L&T Emerging Businesses Fund                      | Equity Shares                    | 109.75                                                                                          | 101.59                                                                                                    |
|                                                   |                                        | L&T Equity Savings Fund                           | Equity Shares                    | 0.90                                                                                            | 0.87                                                                                                      |
|                                                   | L&T India Value Fund                   | L&T India Value Fund                              | Equity Shares                    | 91.30                                                                                           | 86.40                                                                                                     |
|                                                   |                                        | L&T Emerging Opportunities Fund - Ser I           | Equity Shares                    | 8.43                                                                                            | 8.02                                                                                                      |
|                                                   | L&T Emerging Opportunities Fund -Sr II | L&T Emerging Opportunities Fund -Sr II            | Equity Shares                    | 3.30                                                                                            | 3.02                                                                                                      |
|                                                   |                                        | L&T Long Term Advantage Fund I                    | Equity Shares                    | -                                                                                               | 0.04                                                                                                      |
| Sikka Ports & Terminals Limited                   | L&T Ultra Short Term Fund              | L&T Ultra Short Term Fund                         | Non Convertible Debenture        | 55.57                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Banking and PSU Debt Fund                     | Non Convertible Debenture        | 38.51                                                                                           | -                                                                                                         |
|                                                   | L&T Money Market Fund                  | L&T Money Market Fund                             | Non Convertible Debenture        | 11.66                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Credit Risk Fund                              | Non Convertible Debenture        | 53.50                                                                                           | -                                                                                                         |
|                                                   | L&T Short Term Bond Fund               | L&T Short Term Bond Fund                          | Non Convertible Debenture        | 92.15                                                                                           | 86.94                                                                                                     |
|                                                   |                                        | L&T Resurgent India Bond Fund                     | Non Convertible Debenture        | 321.26                                                                                          | 158.76                                                                                                    |
| State Bank of India                               | L&T Ultra Short Term Fund              | L&T Arbitrage Opportunities Fund                  | Equity Futures                   | 48.41                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Arbitrage Opportunities Fund                  | Equity Shares                    | 46.67                                                                                           | 2.39                                                                                                      |
|                                                   | L&T Business Cycles Fund               | L&T Business Cycles Fund                          | Equity Shares                    | 21.67                                                                                           | 11.96                                                                                                     |
|                                                   |                                        | L&T Dynamic Equity Fund                           | Equity Futures                   | 58.79                                                                                           | -                                                                                                         |
|                                                   | L&T Dynamic Equity Fund                | L&T Dynamic Equity Fund                           | Equity Shares                    | 38.46                                                                                           | 5.87                                                                                                      |
|                                                   |                                        | L&T Equity Fund                                   | Equity Shares                    | 61.63                                                                                           | 53.35                                                                                                     |
|                                                   | L&T Equity Savings Fund                | L&T Equity Savings Fund                           | Equity Futures                   | 2.66                                                                                            | -                                                                                                         |
|                                                   |                                        | L&T Equity Savings Fund                           | Equity Shares                    | 4.18                                                                                            | 1.64                                                                                                      |
|                                                   | L&T India Large Cap Fund               | L&T India Large Cap Fund                          | Equity Shares                    | 12.01                                                                                           | 8.16                                                                                                      |
|                                                   |                                        | L&T India Value Fund                              | Equity Shares                    | 249.10                                                                                          | 165.35                                                                                                    |
|                                                   | L&T Tax Advantage Fund                 | L&T Tax Advantage Fund                            | Equity Shares                    | 11.88                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Large and MidCap Fund                         | Equity Shares                    | 46.98                                                                                           | 41.17                                                                                                     |
|                                                   | L&T Hybrid Equity Fund                 | L&T Hybrid Equity Fund                            | Equity Shares                    | 43.50                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Conservative Hybrid Fund                      | Equity Shares                    | 0.06                                                                                            | 0.16                                                                                                      |
| Tata Consultancy Services Limited                 | L&T Liquid Fund                        | L&T Arbitrage Opportunities Fund                  | Equity Futures                   | 41.32                                                                                           | -                                                                                                         |
|                                                   |                                        | L&T Arbitrage Opportunities Fund                  | Equity Shares                    | 39.32                                                                                           | -                                                                                                         |
|                                                   | L&T Dynamic Equity Fund                | L&T Dynamic Equity Fund                           | Equity Futures                   | 5.47                                                                                            | -                                                                                                         |
|                                                   |                                        | L&T Dynamic Equity Fund                           | Equity Shares                    | 18.16                                                                                           | 14.98                                                                                                     |
|                                                   | L&T Equity Fund                        | L&T Equity Fund                                   | Equity Shares                    | 57.67                                                                                           | 102.50                                                                                                    |
|                                                   |                                        | L&T Equity Savings Fund                           | Equity Futures                   | 1.79                                                                                            | -                                                                                                         |
|                                                   | L&T Equity Savings Fund                | L&T Equity Savings Fund                           | Equity Shares                    | 4.36                                                                                            | 2.38                                                                                                      |
|                                                   |                                        | L&T India Large Cap Fund                          | Equity Shares                    | 9.12                                                                                            | 15.29                                                                                                     |
|                                                   | L&T Tax Advantage Fund                 | L&T Tax Advantage Fund                            | Equity Shares                    | 71.82                                                                                           | 118.40                                                                                                    |
|                                                   |                                        | L&T Large and MidCap Fund                         | Equity Shares                    | 33.75                                                                                           | 54.79                                                                                                     |
|                                                   | L&T Hybrid Equity Fund                 | L&T Hybrid Equity Fund                            | Equity Futures                   | 431.79                                                                                          | -                                                                                                         |
|                                                   |                                        | L&T Hybrid Equity Fund                            | Equity Shares                    | 753.80                                                                                          | 359.70                                                                                                    |
|                                                   | L&T Conservative Hybrid Fund           | Equity Shares                                     | 0.23                             | 0.27                                                                                            |                                                                                                           |
|                                                   | Tata Steel Limited                     | L&T Liquid Fund                                   | L&T Arbitrage Opportunities Fund | Equity Futures                                                                                  | 70.63                                                                                                     |
| L&T Arbitrage Opportunities Fund                  |                                        |                                                   | Equity Shares                    | 34.04                                                                                           | 3.27                                                                                                      |
| L&T Business Cycles Fund                          |                                        | Equity Shares                                     | 5.20                             | 5.10                                                                                            |                                                                                                           |



**Annexure I**  
**(Schedule 8 - Refer Note 9 for Equity, Schedule 9 - Refer Note 9 for Debt,**  
**Schedule 7 - Refer Note 9 for Fixed Maturity Plan - Live**

| Companies holding more than 5% NAV of any scheme                                | Schemes invested in by the Company | Name of Schemes which has invested in the Company | Nature of Investment      | Aggregate investment for the period Under Regulation 25 (11) at cost -scheme wise (₹ in crores) | Market / Fair value of the investment by the scheme in the company as on September 30, 2018 (₹ in crores) |
|---------------------------------------------------------------------------------|------------------------------------|---------------------------------------------------|---------------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
|                                                                                 |                                    | L&T Dynamic Equity Fund                           | Equity Futures            | 23.68                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Dynamic Equity Fund                           | Equity Shares             | 10.38                                                                                           | 2.16                                                                                                      |
|                                                                                 |                                    | L&T Equity Fund                                   | Equity Shares             | 36.96                                                                                           | 50.86                                                                                                     |
|                                                                                 |                                    | L&T Equity Savings Fund                           | Equity Shares             | 1.82                                                                                            | 1.78                                                                                                      |
|                                                                                 |                                    | L&T India Large Cap Fund                          | Equity Shares             | 2.43                                                                                            | 5.90                                                                                                      |
|                                                                                 |                                    | L&T India Value Fund                              | Equity Shares             | 51.92                                                                                           | 1.95                                                                                                      |
|                                                                                 |                                    | L&T Infrastructure Fund                           | Equity Shares             | 82.14                                                                                           | 79.53                                                                                                     |
|                                                                                 |                                    | L&T Liquid Fund                                   | Commercial Paper          | 678.69                                                                                          | 19.94                                                                                                     |
|                                                                                 |                                    | L&T Tax Advantage Fund                            | Equity Shares             | 34.25                                                                                           | 56.22                                                                                                     |
|                                                                                 |                                    | L&T Ultra Short Term Fund                         | Commercial Paper          | 4.96                                                                                            | 4.98                                                                                                      |
|                                                                                 |                                    | L&T Large and MidCap Fund                         | Equity Shares             | 15.71                                                                                           | 25.33                                                                                                     |
|                                                                                 |                                    | L&T Hybrid Equity Fund                            | Equity Futures            | 101.28                                                                                          | -                                                                                                         |
|                                                                                 |                                    | L&T Hybrid Equity Fund                            | Equity Shares             | 180.36                                                                                          | 151.09                                                                                                    |
|                                                                                 |                                    | L&T Conservative Hybrid Fund                      | Equity Shares             | 0.01                                                                                            | 0.00                                                                                                      |
| Ultratech Cement Ltd                                                            | L&T Cash Fund                      | L&T Arbitrage Opportunities Fund                  | Equity Futures            | 4.14                                                                                            | -                                                                                                         |
|                                                                                 |                                    | L&T Arbitrage Opportunities Fund                  | Equity Shares             | 4.13                                                                                            | -                                                                                                         |
|                                                                                 |                                    | L&T Business Cycles Fund                          | Equity Shares             | 4.79                                                                                            | 25.58                                                                                                     |
|                                                                                 |                                    | L&T Liquid Fund                                   | Commercial Paper          | 1,939.14                                                                                        | 149.06                                                                                                    |
|                                                                                 |                                    | L&T Low Duration Fund                             | Non Convertible Debenture | 15.84                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Tax Advantage Fund                            | Equity Shares             | 4.59                                                                                            | 12.18                                                                                                     |
|                                                                                 |                                    | L&T Short Term Bond Fund                          | Non Convertible Debenture | 15.83                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Conservative Hybrid Fund                      | Equity Shares             | -                                                                                               | 0.18                                                                                                      |
|                                                                                 |                                    | L&T India Large Cap Fund                          | Equity Shares             | -                                                                                               | 7.92                                                                                                      |
| IIFL Facilities Services Limited (Subsidiary of India Infoline Finance Limited) |                                    | L&T Cash Fund                                     | Commercial Paper          | 4.97                                                                                            | -                                                                                                         |
|                                                                                 |                                    | L&T Liquid Fund                                   | Commercial Paper          | 4,000.61                                                                                        | -                                                                                                         |
|                                                                                 |                                    | L&T Low Duration Fund                             | Commercial Paper          | 104.75                                                                                          | -                                                                                                         |
|                                                                                 |                                    | L&T Ultra Short Term Fund                         | Commercial Paper          | 4.98                                                                                            | -                                                                                                         |
|                                                                                 |                                    | L&T Money Market Fund                             | Commercial Paper          | 119.68                                                                                          | -                                                                                                         |
|                                                                                 |                                    | L&T Credit Risk Fund                              | Commercial Paper          | 149.71                                                                                          | -                                                                                                         |
|                                                                                 |                                    | L&T FMP -Series XIV - Scheme A 1233 days          | Zero Coupon bond          | 40.00                                                                                           | 45.64                                                                                                     |
| IIFL Management Services Limited (Subsidiary of India Infoline Finance Limited) |                                    | L&T Liquid Fund                                   | Commercial Paper          | 237.65                                                                                          | -                                                                                                         |
|                                                                                 |                                    | L&T Low Duration Fund                             | Commercial Paper          | 14.46                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Ultra Short Term Fund                         | Commercial Paper          | 79.30                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Money Market Fund                             | Commercial Paper          | 102.76                                                                                          | 39.57                                                                                                     |
| IIFL Holdings Limited (Subsidiary of India Infoline Finance Limited)            |                                    | L&T Emerging Businesses Fund                      | Equity Shares             | 86.78                                                                                           | 69.17                                                                                                     |
|                                                                                 |                                    | L&T India Value Fund                              | Equity Shares             | 40.65                                                                                           | 53.88                                                                                                     |
|                                                                                 |                                    | L&T Large and MidCap Fund                         | Equity Shares             | 27.64                                                                                           | 29.25                                                                                                     |
|                                                                                 |                                    | L&T Hybrid Equity Fund                            | Equity Shares             | 108.53                                                                                          | 105.02                                                                                                    |
| Samasta Microfinance Limited (Subsidiary of India Infoline Finance Limited)     |                                    | L&T Money Market Fund                             | Commercial Paper          | 131.63                                                                                          | 23.72                                                                                                     |
|                                                                                 |                                    | L&T Credit Risk Fund                              | Non Convertible Debenture | 175.00                                                                                          | 174.30                                                                                                    |
|                                                                                 |                                    |                                                   | Commercial Paper          | 148.85                                                                                          | -                                                                                                         |
| Bajaj Finserv Limited (Subsidiary of Bajaj Auto Limited)                        |                                    | L&T Business Cycles Fund                          | Equity Shares             | 12.64                                                                                           | 18.44                                                                                                     |
|                                                                                 |                                    | L&T Dynamic Equity Fund                           | Equity Shares             | 1.35                                                                                            | 1.35                                                                                                      |
|                                                                                 |                                    | L&T Equity Savings Fund                           | Equity Shares             | 0.91                                                                                            | 0.62                                                                                                      |
|                                                                                 |                                    | L&T India Value Fund                              | Equity Shares             | 70.31                                                                                           | 138.48                                                                                                    |
|                                                                                 |                                    | L&T Conservative Hybrid Fund                      | Equity Shares             | 0.06                                                                                            | 0.12                                                                                                      |
|                                                                                 |                                    | L&T India Large Cap Fund                          | Equity Shares             | 0.00                                                                                            | 8.05                                                                                                      |
| Bajaj Finance Limited (Subsidiary of Bajaj Auto Limited)                        |                                    | L&T Arbitrage Opportunities Fund                  | Equity Futures            | 93.66                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Arbitrage Opportunities Fund                  | Equity Shares             | 59.42                                                                                           | 4.66                                                                                                      |
|                                                                                 |                                    | L&T Cash Fund                                     | Commercial Paper          | 9.90                                                                                            | -                                                                                                         |
|                                                                                 |                                    | L&T Dynamic Equity Fund                           | Equity Futures            | 69.80                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Dynamic Equity Fund                           | Equity Shares             | 23.72                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Equity Savings Fund                           | Equity Futures            | 11.20                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Equity Savings Fund                           | Equity Shares             | 6.51                                                                                            | 0.89                                                                                                      |
|                                                                                 |                                    | L&T Liquid Fund                                   | Commercial Paper          | 1,589.99                                                                                        | -                                                                                                         |
|                                                                                 |                                    | L&T Low Duration Fund                             | Commercial Paper          | 49.89                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Ultra Short Term Fund                         | Commercial Paper          | 98.14                                                                                           | -                                                                                                         |
|                                                                                 |                                    | L&T Ultra Short Term Fund                         | Non Convertible Debenture | 106.32                                                                                          | 49.90                                                                                                     |
|                                                                                 |                                    | L&T Large and MidCap Fund                         | Equity Shares             | 10.53                                                                                           | -                                                                                                         |

| Companies holding more than 5% NAV of any scheme                              | Schemes invested in by the Company | Name of Schemes which has invested in the Company | Nature of Investment      | Aggregate investment for the period Under Regulation 25 (11) at cost -scheme wise (₹ in crores) | Market / Fair value of the investment by the scheme in the company as on September 30, 2018 (₹ in crores) |
|-------------------------------------------------------------------------------|------------------------------------|---------------------------------------------------|---------------------------|-------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------|
|                                                                               |                                    | L&T Hybrid Equity Fund                            | Equity Shares             | 31.24                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Conservative Hybrid Fund                      | Equity Shares             | 0.18                                                                                            | 0.14                                                                                                      |
|                                                                               |                                    | L&T Money Market Fund                             | Commercial Paper          | 49.89                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Credit Risk Fund                              | Commercial Paper          | 99.77                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Short Term Bond Fund                          | Commercial Paper          | 99.85                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Short Term Bond Fund                          | Non Convertible Debenture | 184.48                                                                                          | 58.94                                                                                                     |
|                                                                               |                                    | L&T Resurgent India Bond Fund                     | Non Convertible Debenture | 25.97                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Long Term Advantage Fund I                    | Equity Shares             | -                                                                                               | 0.11                                                                                                      |
| Bajaj Housing Finance Limited (Subsidiary of Bajaj Auto Limited)              |                                    | L&T Liquid Fund                                   | Commercial Paper          | 103.50                                                                                          | -                                                                                                         |
| SBI Cards & Payment Services Limited (Subsidiary of State Bank of India)      |                                    | L&T Cash Fund                                     | Commercial Paper          | 29.70                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Liquid Fund                                   | Commercial Paper          | 1,999.95                                                                                        | 0.00                                                                                                      |
|                                                                               |                                    | L&T Ultra Short Term Fund                         | Commercial Paper          | 59.33                                                                                           | 0.00                                                                                                      |
|                                                                               |                                    | L&T Hybrid Equity Fund                            | Commercial Paper          | 147.17                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Resurgent India Bond Fund                     | Non Convertible Debenture | 52.32                                                                                           | 76.66                                                                                                     |
| SBI Life Insurance Company Limited (Subsidiary of State Bank of India)        |                                    | L&T Equity Fund                                   | Equity Shares             | 16.00                                                                                           | -                                                                                                         |
| Jay Bharat Maruti Limited (Subsidiary of Maruti Suzuki India Limited)         |                                    | L&T India Value Fund                              | Equity Shares             | 1.54                                                                                            | -                                                                                                         |
| L&T Finance Holdings Limited (Subsidiary of Larsen & Toubro Limited)          |                                    | L&T Arbitrage Opportunities Fund                  | Equity Futures            | 4.89                                                                                            | -                                                                                                         |
|                                                                               |                                    | L&T Arbitrage Opportunities Fund                  | Equity Shares             | 4.32                                                                                            | -                                                                                                         |
|                                                                               |                                    | L&T Dynamic Equity Fund                           | Equity Futures            | 11.07                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Dynamic Equity Fund                           | Equity Shares             | 10.87                                                                                           | -                                                                                                         |
|                                                                               |                                    | L&T Equity Savings Fund                           | Equity Futures            | 1.73                                                                                            | -                                                                                                         |
|                                                                               |                                    | L&T Equity Savings Fund                           | Equity Shares             | 1.72                                                                                            | -                                                                                                         |
| Reliance Retail Limited (Subsidiary of Sikka Ports & Terminals Limited)       |                                    | L&T Liquid Fund                                   | Commercial Paper          | 2,937.93                                                                                        | 490.01                                                                                                    |
|                                                                               |                                    | L&T Low Duration Fund                             | Commercial Paper          | 118.09                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Ultra Short Term Fund                         | Commercial Paper          | 163.38                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Money Market Fund                             | Commercial Paper          | 29.52                                                                                           | -                                                                                                         |
| Reliance JIO Infocomm Limited (Subsidiary of Sikka Ports & Terminals Limited) |                                    | L&T Cash Fund                                     | Commercial Paper          | 4.98                                                                                            | -                                                                                                         |
|                                                                               |                                    | L&T Emerging Businesses Fund                      | Commercial Paper          | 246.38                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Equity Savings Fund                           | Non Convertible Debenture | 5.12                                                                                            | 4.97                                                                                                      |
|                                                                               |                                    | L&T India Value Fund                              | Commercial Paper          | 246.52                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Liquid Fund                                   | Commercial Paper          | 6,116.94                                                                                        | 1,310.43                                                                                                  |
|                                                                               |                                    | L&T Ultra Short Term Fund                         | Commercial Paper          | 195.95                                                                                          | 98.68                                                                                                     |
|                                                                               |                                    | L&T Ultra Short Term Fund                         | Non Convertible Debenture | 242.74                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Hybrid Equity Fund                            | Commercial Paper          | 246.38                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Hybrid Equity Fund                            | Non Convertible Debenture | 250.04                                                                                          | 237.63                                                                                                    |
|                                                                               |                                    | L&T Money Market Fund                             | Commercial Paper          | 98.71                                                                                           | 49.13                                                                                                     |
|                                                                               |                                    | L&T Credit Risk Fund                              | Commercial Paper          | 663.41                                                                                          | -                                                                                                         |
|                                                                               |                                    | L&T Short Term Bond Fund                          | Non Convertible Debenture | 150.11                                                                                          | 98.70                                                                                                     |
|                                                                               |                                    | L&T Resurgent India Bond Fund                     | Commercial Paper          | 272.52                                                                                          | -                                                                                                         |

The aforesaid investments are made by the Schemes based on the strong fundamentals of the companies.

**Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.**